

28th August 2015

ASX RELEASE

In accordance with ASX Listing Rule 3.14, A-Cap Resources Limited (ASX: ACB) advises of changes to its principal place of business, contact details and registered office effective from today.

The new details are as follows:

New Principal Place of Business

Level 15 AMP Building 140 St Georges Terrace Perth WA 6000

New Contact Details

Please send all mail correspondence to: PO Box 7014 Cloisters Square Perth WA 6850

All telephone enquiries and faxes to:

Phone: +61 8 9278 2614 Fax: +61 8 9278 2617

New Registered Office

Level 38 Riverside Centre 123 Eagle St Brisbane QLD 4000

The following details remain unchanged:

Email: info@a-cap.com.au
Website: www.acap.com.au

Yours faithfully

A-CAP RESOURCES LIMITED

NICHOLAS YEAK
Company Secretary