



King Solomon Mines Limited

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28 August 2015

Company Announcements Office
Australian Securities Exchange

King Solomon Mines Limited Annual General Meeting (AGM)

We advise that the Resolutions, as set out below and put to the above Meeting on 28 August 2015, which commenced at 2:00pm, were carried on a show of hands.

Business

Resolution 1: That, for the purpose of Article 20.4 of the Company's Constitution and for all other purposes, Mr Simon J R Taylor retires by rotation as a Director and, being eligible, offers himself for re-election.

Resolution 2: That PricewaterhouseCoopers be re-appointed as Auditor of the Company to: (a) hold office from the conclusion of this Meeting to the conclusion of the next AGM; and (b) audit the financial statements of the Company for the year ending 31 March 2016, and that the Board of Directors of the Company be authorised to fix the Auditor's remuneration.

Resolution 3: That, pursuant to, and in accordance with, ASX Listing Rule 7.1A and for all other purposes, shareholders approve the issue of Equity Securities of up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2, and on the terms and conditions in the Explanatory Memorandum.

Resolution 3 was a Special Resolution and therefore required approval of at least 75% of the votes cast by shareholders entitled to vote (in person, by proxy, by attorney or, in the case of a corporate shareholder, by a corporate representative) on the Resolution.

In respect of each Resolution on the Notice of Meeting, the total number of proxy votes exercisable by all proxies validly appointed was:

Resolution	For	Against	Abstain / Excluded	Discretion
1	231,917,891	-	-	20,010,000
2	231,917,891	-	-	20,010,000
3	231,917,891	-	-	20,010,000

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Stephen McPhail
Managing Director