

Placement of Rights Issue Shortfall

RUBICON RESOURCES LIMITED

(ABN 38 115 857 988)

ASX: RBR

Directors

Ian Macpherson – Executive Chairman
 Richard Carcenac – Executive Director
 Ian Buchhorn – Non-Executive Director

Senior Management

Andrew Ford – Chief Operating Officer
 Sam Middlemas – Company Secretary

Capital Structure

Issued Shares: 314.2M
 Issued Options: 11M
 Performance Shares: 60M
 Market Cap at 31 August 2015: \$5.0M

Website: www.rubiconresources.com.au

For further information, please contact:

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 Executive Chairman

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Rubicon Resources Limited (“Rubicon”) confirms that it has placed 20,303,334 Shortfall Shares outstanding from the non-renounceable rights issue undertaken pursuant to the Prospectus dated 16 July 2015. This takes the total funds raised from the Issue to \$717,954 before costs.

	Number of Shares	\$
Shares issued on closing of the Issue	39,526,162	474,314
Shortfall shares placed	20,303,334	243,640
Totals shares issued	59,829,496	717,954

The Revised Issued Capital after the Entitlement Issue is 314,242,326 Fully Paid Ordinary Shares.

Rubicon’s Chairman Ian Macpherson said: *“Following the placing of the Shortfall, the entitlement issue closes 94% subscribed representing a very pleasing result in a difficult investment climate.”*

The board thanks shareholders for their support, welcomes our new investors via the shortfall placement and looks forward to keeping all our stakeholders abreast of developments in our Mozambican activities.”