



ALLIGATOR ENERGY LTD

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ASX Announcement

1 September 2015

Alligator Energy Limited ACN 140 575 604

Non-Renounceable Rights Issue – Despatch of Offer Document

Alligator Energy Limited (**AGE** or the **Company**) would like to advise that the Company has despatched its Offer Document (under section 708AA of the Corporations Act 2001 (Cth)) along with personalised Entitlement and Acceptance Forms to all Eligible Shareholders on the share register as at 7pm Brisbane time, 27 August 2015 (**Record Date**).

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an Eligible Shareholder, providing details of the rights issue and advising them that they will not be offered securities pursuant to the Offer Document.

Please contact Mike Meintjes or Dalida Roos on +61 7 3852 4712 if you have any queries regarding the Rights Issue or your eligibility to participate in the Rights Issue.

Yours faithfully

John Main
Chairman