



ALLIGATOR ENERGY LTD

ACN 140 575 604

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PO Box 338, Spring Hill, Qld 4004
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1 September 2015

[full name of security holder]
[address of security holder]

Dear Shareholder,

Alligator Energy Limited ACN 140 575 604 Non-Renounceable Rights Issue

On 21 August 2015, Alligator Energy Limited (**AGE** or the **Company**) announced a non-renounceable rights issue to eligible shareholders, on the basis of 1 new share for every 4 shares currently held, to raise approximately \$3,114,697 before costs (**Rights Issue**).

The Rights Issue is not underwritten.

The purpose of the Rights Issue is to raise approximately \$3,114,697 which will enable the Company to:

- a) Undertaking the drilling of three priority target areas up to a total of 3,500 metres of aircore drilling;
- b) Fulfil all exploration expenditure commitments in the region;
- c) Investigate and advance business development opportunities for the Company;
- d) Provide working capital to the Company generally; and
- e) fund the costs of the Rights Issue

The Offer Document in relation to the Rights Issue was lodged with the Australian Securities Exchange (ASX) on 21 August 2015 and is available on the ASX website and also on the AGE website www.alligatorenergy.com.au.

Indicative timetable for the Rights Issue:

Date	Event/s
21 August 2015	Lodgement of Rights Issue Offer Document with ASX
25 August 2015	Trading on Ex basis
27 August 2015	Record Date for Rights Issue (7pm Brisbane Time)

Date	Event/s
1 September 2015	Dispatch offer documents to shareholders
1 September 2015	Rights Issue Opens (9am Brisbane Time)
15 September 2015	Rights Issue Closes (5pm Brisbane Time)
16 September 2015	Shares quoted on a deferred settlement basis
22 September 2015	Expected date of allotment of New Shares under Rights Issue and end of deferred settlement trading
23 September 2015	Despatch of New Shares holding statements
23 September 2015	Normal trading resumes

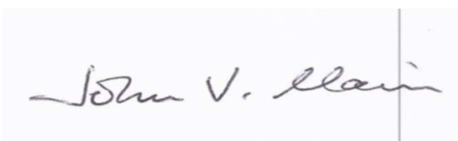
This timetable is indicative only and may be subject to change according to the requirements of the *Corporations Act 2001* (Cth) and the ASX Listing Rules.

In accordance with the ASX Listing Rules, AGE has considered the number of shareholders with registered addresses outside of Australia and New Zealand, the number and value of the shares held by those shareholders, and the number and value of New Shares those shareholders would be offered pursuant to the Rights Issue. Taking this into consideration, as well as taking into consideration the costs of complying with the legal requirements and the requirements of the regulatory authorities of those relevant jurisdictions outside of Australia and New Zealand, AGE believes it to be unreasonable to extend the Rights Issue to all shareholders. Accordingly, the offer pursuant to the Rights Issue will only be extended to those who are AGE shareholders as at 7pm (Brisbane) on the Record Date, and who have registered addresses in Australia and New Zealand.

As you are a shareholder with a registered address outside of Australia and New Zealand, the offer pursuant to the Rights Issue will not be extended to you.

Please contact Mike Meintjes or Dalida Roos on +61 7 3852 4712 if you have any queries regarding the Rights Issue or your eligibility to participate in the Rights Issue.

Yours faithfully
Alligator Energy Limited



John Main
Chairman