

2 September 2015

Company Announcements Australian Securities Exchange Level 4 20 Bridge Street Sydney NSW 2000

ANZ CPS3 (ANZPC) – 1 September 2015 Dividend Payment

We refer to the Appendix 3A.1 notice lodged with the ASX on 4 March 2015 in relation to the ANZ CPS3 September Dividend payment, and confirm that the standard payment conditions have been met and accordingly the Dividend was paid yesterday, 1 September 2015.

For more information in relation to the Dividends paid on ANZ CPS3, please refer to the ANZ CPS3 Prospectus dated 31 August 2011.

Yours faithfully

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