

Mr Ben Tippett
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

3 September 2015

Dear Ben


Schemes of arrangement – Correction to timetable

Further to today's announcement regarding the results of the shareholder meetings, the Company advises that the record date for determining entitlements under both schemes of arrangement will be **5.00pm on Tuesday, 15 September 2015**.

A corrected timetable is set out below.

Date	Event
Wednesday, 9 September 2015	Second Court Hearing for both schemes
Thursday, 10 September 2015	Effective Date for both schemes Last day of trading in Sirius shares on ASX
5.00pm Tuesday, 15 September 2015	Record Date for determining entitlements to consideration under both schemes
Monday, 21 September 2015	Demerger Scheme Implementation Date
Tuesday, 22 September 2015	Acquisition Scheme Implementation Date

Yours sincerely

A handwritten signature in black ink, appearing to read "ANeuling", is positioned below the text "Yours sincerely".

Anna Neuling
Director - Corporate & Commercial and Company Secretary
Sirius Resources NL