

EST. 1817 -

Structured Investments Level 5, 275 Kent Street Sydney NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

4 September 2015

Ms Charmaine Breadon Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Ms Breadon

Re: Westpac Self-Funding Instalments over securities in OZ Minerals Limited (OZL)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Decurity				
Securities	OZ Minerals Limited (OZL)			
Distribution/Entitlement	Interim dividend			
Amount	\$0.0600 per security			
Franking percentage	0.00%			
Ex-distribution/Entitlement Date	08 September 2015			
Record Date	10 September 2015			
Payment Date	On or about 24 September 2015			

Distribution/Entitlement of Security

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. In addition, for SFIs issued under the PDS dated 30 December 2005, any refund of prepaid interest that follows from this reduction will also be applied to reduce the Completion Payment. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	Interest Refund applied to reduce Completion Payment	New Completion Payment
OZLSWB	\$19.9357	\$0.0600	\$0.0023	\$19.8734
OZLSWG	\$5.3168	\$0.0600	\$0.0000	\$5.2568
OZLSWL	\$1.7667	\$0.0600	\$0.0000	\$1.7067
OZLSWR	\$2.1979	\$0.0600	\$0.0000	\$2.1379

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation

WESTPAC BANKING CORPORATION ABN 33 007 457 141











Bank of Melbourne