

McMillanShakespeareGroup

ASX ANNOUNCEMENT

RELEASE OF SHARES FROM VOLUNTARY ESCROW

Further to the announcements made on 5 February 2015 and 27 February 2015, a first tranche of 1,071,300 shares issued as part of the consideration for the acquisition of Presidian were released from voluntary escrow on 3 September 2015.

The Company confirms the following shares (issued as part consideration for both the Presidian and UFS transactions) are still subject to voluntary escrow:

Relevant transaction	Shares subject to voluntary escrow	Date for release from escrow
UFS (first tranche)	335,731	31 January 2016
Presidian (second tranche)	1,071,300	27 February 2016
UFS (second tranche)	335,731	31 July 2016
Presidian (third tranche)	1,863,122	27 February 2017
UFS (third tranche)	671,464	31 July 2017
Presidian (fourth tranche)	279,470	26 February 2019



Mark Blackburn
CFO and Company Secretary
McMillan Shakespeare Limited

McMillan Shakespeare Limited
ABN 74 107 233 983 AFSL No. 299054
Level 21, 360 Elizabeth Street, Melbourne, Victoria 3000
Tel: +61 3 9097 3273 Fax: +61 3 9097 3060 Web: www.mmsg.com.au