

4 September 2015

Mr M Piccini,  
Adviser, Listings (Perth),  
ASX Compliance Pty Limited,  
Level 8 Exchange Plaza,  
2 The Esplanade  
Perth WA 8000

Dear Mauro,

**Update on Voluntary Suspension**

CuDeco Limited (ASX Code; CDU, CuDeco) requests that it continues with its voluntary suspension of its shares.

The Company requested its Voluntary Suspension be continued on 20 August 2015 while seeking clarification of its planned financing arrangements. The Company has made some positive progress on resolving its funding needs. Documentation is expected to be finalised next week for its short term requirements and within the next fortnight for its long term funding. The Company's major shareholders have continued to support the Company throughout this period and continue to work closely with the Company's management.

Therefore in accordance with ASX Listing Rule 17.2:

1. the Company requests the voluntary suspension continue until it can complete the documentation for its funding/capital raising plans. It will then be able to provide the market with a definitive update on its future plans;
2. the Company expects the voluntary suspension to continue until the documentation for the funding and capital raising are finalised and an announcement is made to the ASX in this regard. At this stage it expects to be able to do so by 21 September 2015;
3. the event which will end the voluntary suspension will be the announcement referred to in paragraphs 1 and 2; and
4. the Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully



**B Bamonte**  
Company Secretary