

INFORMATION UNDER LISTING RULE 3.10.5A

The Company wishes to advise the following information under Listing Rule 3.10.5A in relation to the placement of shares issued under Rule 7.1A on 3 September:

- (a) the dilution to the existing holders of ordinary securities caused by the issue was 5.79%;
- (b) the 1,746,286 securities issued for cash under Rule 7.1A, were not a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate, because the Company required funds promptly to provide additional working capital;
- (c) the issue was not underwritten; and
- (d) there was a 6% placement fee payable to Cicero Advisory Services Pty Ltd for its role in raising the funds

Norman Grafton
Company Secretary
Blaze International Limited