

9 September 2015

Dear Shareholder

Notice to Ineligible Shareholders of Entitlement Offer

We write to you as the registered holder of shares in Boss Resources Limited (**Boss** or **Company**) whose address is outside Australia as at today's date.

As announced on 8 September 2015, Boss is undertaking a pro-rata non-renounceable entitlements offer on the basis of 2 new fully paid ordinary shares (**New Shares**) for every 5 shares held at an issue price of \$0.015 per New Share to raise approximately \$3.3 million (**Entitlement Offer**).

The Entitlement Offer is available to all Boss shareholders (**Shareholders**) registered on the Record Date of 14 September 2015 whose registered address is in Australia (**Eligible Shareholders**).

The Entitlement Offer is not being extended to any Shareholders whose address is outside Australia (**Ineligible Shareholders**).

The Company has determined that it would be unreasonable on this occasion to extend the Entitlement Offer to you as an Ineligible Shareholder having regard to:

- (a) the number of holders in your jurisdiction;
- (b) the number and value of securities the holders in your jurisdiction would be offered; and
- (c) the cost of complying with the legal requirements and the requirements of the regulatory authorities in your jurisdiction.

For your information only, details of the Entitlement Offer are contained in the prospectus lodged with ASX on 8 September 2015 (**Prospectus**) which will be available on both the ASX website (www.asx.com.au) and Boss website (www.bossresources.com.au).

Yours sincerely



Evan Cranston
Chairman