



Sirius Resources NL

ASX code: SIR

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Projects:

Fraser Range nickel-copper, gold

Polar Bear gold, nickel

FEDERAL COURT APPROVES THE SCHEMES OF ARRANGEMENT

Sirius Resources NL (ASX:SIR) ("Sirius" or the "Company") advises that the Federal Court of Australia has given orders to Sirius approving the schemes of arrangement in relation to the proposal by Independence Group NL to acquire all the shares in Sirius by an acquisition scheme of arrangement between Sirius and its shareholders ("Acquisition Scheme"), and the demerger of the Polar Bear and Scandinavian assets into S2 Resources Ltd ("Demerger Scheme").

Sirius expects to lodge a copy of the Court orders with the Australian Securities and Investments Commission on Thursday, 10 September 2015, at which time the Acquisition Scheme and the Demerger Scheme will become effective.

For further information, please contact:

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