



9 September 2015

Pre-quotations Disclosure

Threat Protect Australia Limited (**Company**) provides the following information to ASX for release to the market in connection with the official quotation of the Company's fully paid ordinary shares.

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the replacement prospectus lodged by the Company with the Australian Securities and Investments Commission on 29 July 2015 (**Prospectus**).

1. Completion of the Share Sale & Purchase Agreement for the Acquisition of Threat Protect

The Company confirms that each of the following conditions precedent to completion of the Share Sale & Purchase Agreement for the Acquisition of Threat Protect have been satisfied:

- The issue of 275 million Shares under the Public Offer;
- The issue of 165 million Shares to the shareholders of Threat Protect under the Vendor Offer;
- The issue of 15,565,653 Shares to nominees of the directors of Threat Protect under the Threat Protect Director Offer in satisfaction of accrued liabilities;
- The issue of 15 million Shares to Quicksilver Asset Pty Ltd and Siren Nominees Pty Ltd under the Lender Offer in satisfaction of amount owed by Threat Protect; and
- The issue of 100 million Options to brokers, promoters and advisers, exercisable at \$0.025 each on or before the date falling 3 years after their issue date.

The Acquisition was completed on 1 September 2015.

2. Offer conditions

The Company confirms that the conditions of the Acquisition Offers under the Prospectus have been satisfied.

3. Threat Protect Convertible Notes

Immediately upon reinstatement of the Company's ordinary securities to official quotation, 100% of the Threat Protect Convertible Notes (including accrued interest) will be converted into Shares in accordance with the terms of the convertible note deeds poll executed by the Company and Threat Protect in favour of each Threat Protect Convertible Noteholder.

The Shares to be issued immediately following reinstatement of the Company's securities to trading on ASX will be issued in full satisfaction and discharge of the principal amounts (and accrued interest) to the Convertible Noteholders in respect of the Threat Protect Convertible Notes.

4. Threat Protect Director Offer

The Shares issued under the Threat Protect Director Offer have been issued in full satisfaction and discharge of accrued director loans and annual leave balances totaling \$311,313.06 (**Loan Amount**) owed to the Threat Protect Directors. No interest is payable in respect of the Loan Amount.

5. Lender Offer

The Shares issued under the Lender Offer have been issued in full satisfaction and discharge of the principal amounts (and accrued interest) owed to the Lenders.

6. No impediments

There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.

7. Change of Company name and ASX code

The Company confirms it has changed its name to Threat Protect Australia Limited with effect from 5 August 2015 and is awaiting receipt of a certificate of name change from the Australian Securities and Investments Commission. The Company will release a copy of the certificate to ASX as soon as it has been issued.

The Company's securities will continue to be quoted under the ASX code **EAF** until such time as the change of name certificate has been issued by ASIC. Thereafter, the Company's securities will be quoted under the ASX code **TPS**.

8. Appointment of new directors

The Company confirms that the following persons have been appointed as directors of the Company with effect from Completion:

- Mr Derek La Ferla: Non-Executive Chairman
- Mr Demetrios Pynes: Managing Director
- Mr Paolo Ferrara: Executive Director

9. Securities subject to escrow

The following securities are subject to mandatory restrictions in accordance with Chapter 9 and Appendix 9B of the ASX Listing Rules and will not be quoted until the expiry of their respective restriction periods:

Security	Number	Restriction period
Ordinary shares	46,881,155	24 months from reinstatement
Ordinary shares	122,811,308	12 months from reinstatement
Options exercisable at \$0.025 each on or before 4 September 2018	100,000,000	24 months from reinstatement

None of the Company's securities are subject to voluntary escrow.

10. No material subsequent events

The Company confirms that there have been no material subsequent events to alter the Company's statement of financial position as detailed at section 7.6 of the Prospectus.

11. Capital structure

The Company's capital structure as the date of reinstatement of the Company's securities to quotation is as follows:

Shares	Number¹
Shares currently on issue	93,198,180
Shares issued pursuant to the Public Offer	275,000,000
Shares issued to the Threat Protect Vendors as consideration for the Acquisition	165,000,000
Shares to be issued upon conversion of Threat Protect Convertible Notes	38,234,503
Shares issued to Threat Protect directors in satisfaction of accrued liabilities	15,565,653
Shares issued to lenders in satisfaction of amounts owed by Threat Protect	15,000,000
Total Shares	601,998,336
Options¹	Number¹
Options exercisable at \$0.1336 each on or before 29 November 2017	300,000
Options exercisable at \$0.40 each on or before 29 November 2017	300,000
Options exercisable at \$0.60 each on or before 29 November 2017	300,000
Options exercisable at \$0.025 each on or before 4 September 2018	15,000,000
Options exercisable at \$0.025 each on or before 4 September 2018	25,000,000
Options exercisable at \$0.025 each on or before 4 September 2018	60,000,000
Total Options	100,900,000

Notes:

1. Assumes no Options currently on issue are exercised before reinstatement.

12. Compliance with the Listing Rules

The Company confirms it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

Demetrios Pynes
Managing Director