



9 September 2015

Conversion of Threat Protect Convertible Notes

Threat Protect Australia Limited (**Company**) confirms that, in accordance with the convertible note deed poll executed by the Company and Threat Protect Group Pty Ltd (formerly known as Threat Protect Australia Pty Ltd) on or about May 2015, 100% the outstanding balance of the Threat Protect Convertible Notes (including accrued interest) will be converted into 38,234,503 fully paid ordinary shares (**Shares**) on Friday 11 September 2015, subject to reinstatement of the Company's securities to trading on ASX on that date.

The shares will be issued in full satisfaction and discharge of the Threat Protect Convertible Notes.

The Company is not aware of any reason why the Threat Protect Convertible Notes will not be converted immediately upon reinstatement of the Company's securities to trading on ASX.

Capitalised terms which have not been otherwise defined in this announcement have the meaning given to them in the replacement prospectus lodged by the Company with the Australian Securities and Investments Commission on 29 July 2015.

Demetrios Pynes
Managing Director