

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer: **SKY NETWORK TELEVISION LIMITED**

Name of officer authorised to make this notice: **JASON HOLLINGWORTH** Authority for event, e.g. Directors' resolution:

Contact phone number: **09 579 9999** Contact fax number: **09 525 8324** Date: **14 / 09 / 2015**

**Nature of event** Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **4.43% capital bonds** ISIN: **NZSKTD0001S8**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities:  ISIN:   
*If unknown, contact NZX*

Number of Securities to be issued following event:  Minimum Entitlement:  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date:  Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available:  Tick if *pari passu*  OR provide an explanation of the ranking:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security:  Source of Payment:

Currency: **NZD** Supplementary dividend details - Listing Rule 7.12.7:  Amount per security in dollars and cents: **N/A**

Total monies: **\$4,430,000** Date Payable: **16 October, 2015**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$  Resident Withholding Tax: \$  Credits (Give details): \$

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm** *For calculation of entitlements - must be the last business day of a week*: **6 October, 2015**

**Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.*: **16/10/2015**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed*:

**Allotment Date** *For the issue of new securities. Must be within 5 business days of record date.*:

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

