



ABN 96 009 217 154

14 September 2015

**ASX Release**

**Electronic lodgement**

**ASX Code: XST**

---

**XSTATE SHARE PURCHASE PLAN**

---

**Perth, Western Australia:** Xstate Resources Limited (ASX: XST, **Xstate** or the **Company**) advises that the Company's Share Purchase Plan (SPP) has raised \$164,798. Following receipt of acceptances well in excess of the \$150,000 the Company sought to raise, the Directors have accepted over subscriptions to the maximum allowable allocation of shares, being 54,932,510 shares.

The Directors of the Company thank shareholders for their participation in the SPP.

**David McArthur**  
**On behalf of the Board of Directors**