



14th September 2015

ASX ANNOUNCEMENT

Non-Renounceable Entitlement Offer

Dispatch of Offer

As previously announced, County Coal Limited (the “Company”) (ASX:CCJ) is seeking to raise up to approximately \$470,875 (before costs) through a pro rata Non-Renounceable Entitlement Offer of one (1) fully paid ordinary shares in the capital of the Company for every one (1) share held by eligible shareholders on 9 September, 2015 at an issue price of \$0.005 per share (the “Offer”).

The Company advises that it has now sent the letter detailing the Offer, and the entitlement and acceptance forms which relate to this Offer to all eligible shareholders.

Should you have any questions regarding the Rights Issue please contact the Company Secretary, Terry Flitcroft on +61 2 9251 3311 or consult your Stockbroker or professional advisor.