

**ASX RELEASE**

**22 September 2015**

**NON-RENOUNCEABLE RIGHTS ISSUE TO RAISE UP TO \$2.58 MILLION**

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Advanced Braking Technology Limited (ASX Code: ABV) (**Company**) is pleased to announce a non-renounceable pro-rata offer to Eligible Shareholders of approximately 369,018,633 New Shares at an issue price of 0.7 cents per New Share, on the basis of one (1) New Share for every four (4) Existing Shares held, to raise up to approximately \$2.58 million before costs (**Entitlement Offer**).

The Company intends to apply the net funds raised under the Entitlement Offer toward the expansion of products and distribution arrangements, increasing product production and general working capital purposes.

Shareholders who hold Shares at 5pm (WST) on 1 October 2015 and have a registered address in Australia, New Zealand or Singapore will be eligible to participate in the Entitlement Offer (**Eligible Shareholders**).

The Entitlement Offer is being carried out pursuant to an Information Booklet to be lodged with the ASX on 25 September 2015 in accordance with section 708AA of the *Corporations Act 2001* (Cth), as modified by ASIC Class Order 08/35.

Eligible Shareholders will be sent a copy of the Information Booklet and a personalised Entitlement and Acceptance Form by 6 October 2015.

**Timetable**

The proposed timetable for the Entitlement Offer is set out below. The dates are indicative only and the Company reserves the right to vary the dates, including the right to extend the Closing Date or to withdraw the Entitlement Offer (subject to the *Corporations Act* and the ASX Listing Rules).

Event	Date
Information Booklet, Appendix 3B and Section 708AA cleansing notice lodged with ASX	25 September 2015
Notice of Entitlement Offer sent to Shareholders	28 September 2015
Shares commence trading on an ex basis	29 September 2015
Record Date for the Entitlement Offer (5pm WST)	1 October 2015
Despatch of Entitlement Offer and personalised Entitlement and Acceptance Form and announcement that dispatch completed	6 October 2015
Entitlement Offer open for receipt of applications (9am WST)	6 October 2015

Closing Date of Entitlement Offer (5pm WST)	16 October 2015
Shares commence trading on deferred settlement basis	19 October 2015
Notify ASX of under subscriptions	20 October 2015
Allotment of New Shares	23 October 2015
Despatch of holding statements for New Shares and deferred settlement trading ends	23 October 2015
Normal trading of New Shares on ASX begins	26 October 2015
Completion of Placement (if applicable)	16 January 2016

Any person considering acquiring shares under the Entitlement Offer should read the Information Booklet carefully. Applications for shares under the Entitlement Offer may only be made using the Entitlement and Acceptance Form to be attached to or to accompany the Information Booklet. Shares will only be issued on the basis of an Entitlement and Acceptance Form issued together with the Information Booklet.

Unless defined within this announcement, capitalised terms used in this announcement have the same meaning given to those terms in the Information Booklet.

For further information, please visit [www.advancedbraking.com](http://www.advancedbraking.com).

### **Important Information**

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action taken on the basis of the information.

#### **For further information, please contact:**

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#### **About Advanced Braking Technology Ltd**

Advanced Braking Technology Ltd (ASX: ABV) develops innovative braking systems, with its main product being the Sealed Integrated Braking System (SIBS®), a comprehensively patented Australian invention, now used widely in both light commercial vehicles and trucks in the mining industry.