Adelaide Resources Limited



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22 September 2015

Mr Adrian Smythe, Manager, Listings Compliance, ASX Compliance Pty Limited, 20 Bridge Street, Sydney, NSW 2000

Dear Adrian,

TRADING HALT REQUEST

Pursuant to Listing Rule 17.1, Adelaide Resources Limited (ASX:ADN) requests a trading halt be placed on its securities immediately pending an announcement to the market by the Company regarding a capital raising.

Adelaide Resources Limited can see no reason why a trading halt should not be placed on its securities. The trading halt is expected to be lifted by no later than before commencement of trading on Thursday 24 September 2015.

Yours sincerely,

Nick Harding

Company Secretary