

Advanced Braking Technology Limited  
Capital Raising Presentation

September 2015

Graeme Sumner, Managing Director

# ABT has made significant financial progress







- Net operating cash flow improvement of \$3.7m
- Revenue from trading activities up 31% to \$5.9m
- Total revenues up 10% to \$6.9m
- Total expenses reduced by 38%
- Streamlined and scalable operating model now in place

**Further funding is now required to expand markets and product lines**






- 1 for 4 rights issue at 0.7c to raise net proceeds of \$2.37m
- Offer Opens 7 October 2015
- Offer Closes 21 October 2015
- For further details refer to Rights Issue Information Booklet

- Extension of existing products to new vehicles including Nissan Navara, Mitsubishi Triton and Isuzu models
- Extension of geographical markets to South America and Asia
- Licensing truck and trailer technology to partners
- Improvement of E Commerce and Web Platforms to support customers and distributors
- Development of next generation polymer brakes
- Working Capital requirements to support sales growth

# Extension of Existing Products

Project	Results
	✓ SIBS 4 customer deliveries from Dec 2014
	✓ SIBS 4 customer deliveries from Apr 2015
	✓ First SIBS 4 customer deliveries in May 2015
	✓ First SIBS 4 customer deliveries in May 2015
	✓ 16 ton and 24 ton Driveline Brakes deliveries in July 2015 ✓ 8 Ton Driveline Drawings and Design Complete. Delivery in Sept 2015
	Delivery in Oct 2015

# Extension of Existing Products

Project	Results
 Nissan Navara	Delivery in January 2016
 Mitsubishi Triton	Delivery in March 2016
 Polymer Brakes (Landcruiser, Hilux & Isuzu)	Delivery in January 2016
 Mahindra	TBC Subject to demand. Popular in India and parts of Africa
 VW Amarok	TBC Subject to demand. Popular in South America

# Extension of Geographical Markets

FY 2014

Company Name	Country	Territory
Mobile Parts	Canada	North America
Brakecore	South Africa	South Africa
Thorsten Stroh	Germany	Europe



FY 2015

Company Name	Country	Territory
Mobile Parts	Canada	North America
Brakecore	South Africa	South Africa
DIHS	Germany	Europe
TranServe	South Africa	South Africa
Probe Integrated	South Africa	South Africa
Cobra	South Africa	South Africa
Pacific International	New Zealand	New Zealand
Jacob Bethel Corp	Zimbabwe	Zimbabwe
Germaz	Poland	Eastern Europe
RMA Indonesia	Indonesia	Indonesia
Van Vliet	Netherlands	West Africa



FY 2016

Company Name	Country	Territory
Mobile Parts	Canada	North America
Brakecore	South Africa	South Africa
DIHS	Germany	Europe
TranServe	South Africa	South Africa
Probe Integrated	South Africa	South Africa
Cobra	South Africa	South Africa
Pacific International	New Zealand	New Zealand
Jacob Bethel Corp	Zimbabwe	Zimbabwe
Germaz	Poland	Eastern Europe
RMA Indonesia	Indonesia	Indonesia
Van Vliet	Netherlands	West Africa
Toyota Tsusho	PNG	PNG
TBA Antofagasta	Chile	Chile
TBA		Europe
TBA		Europe
TBA		Central Asia
TBA		Central Asia
TBA		South America
TBA		Other





- Meaningful discussions underway with potential partners
- 3 to 6 months of engineering validation required prior to a licensing deal being struck.



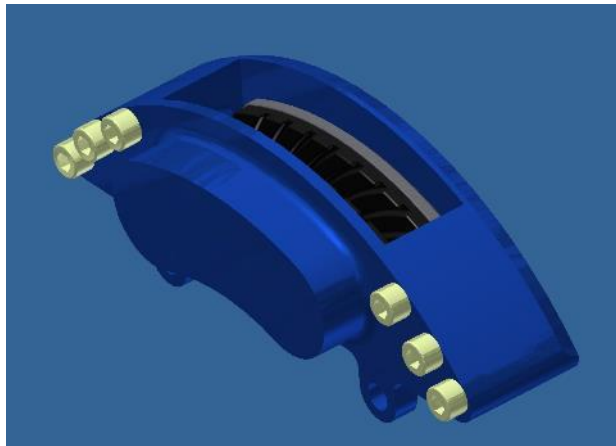


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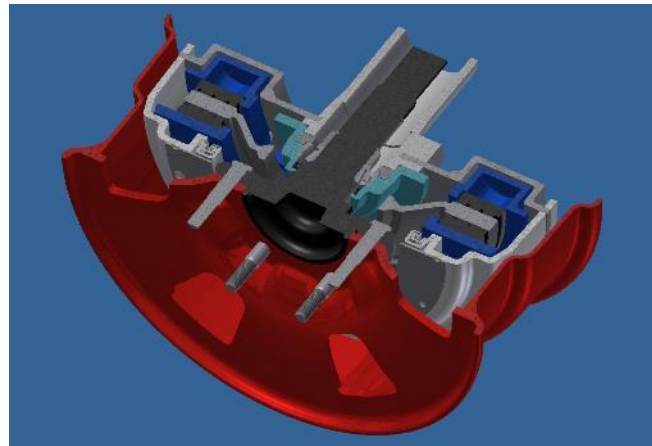


- Customer Portals to provide enhanced 24 hour ordering and shipping services
- Improved device availability for field customers
- Better tools for trouble shooting and tech support

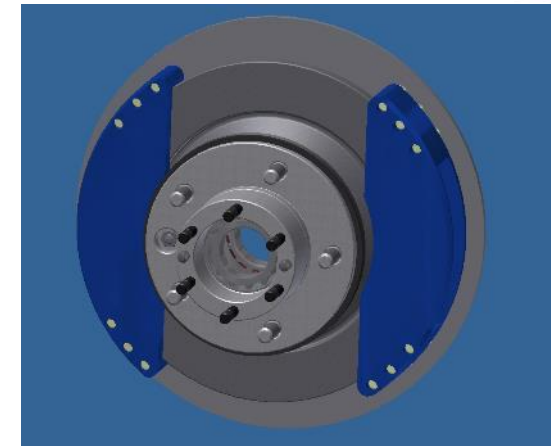
# 4WD Polymer Wet Brake Systems



Aluminium cast calliper



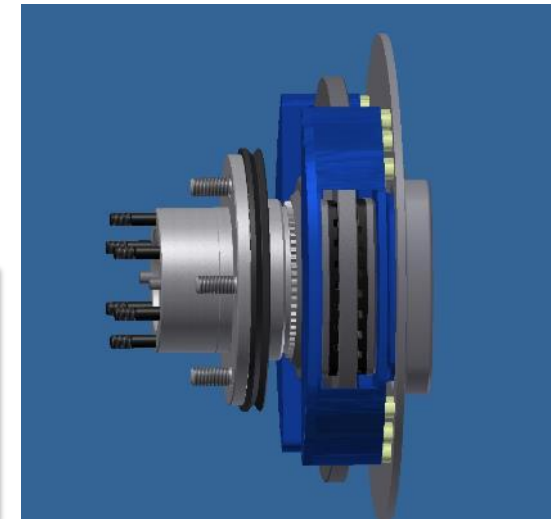
Toyota HiLux Rear



Outer Polymer Cover removed

- Sealed single rotor disc brake
- Designed to fit inside OEM 16" wheels
- Modular brake calliper design for front and rear brake applications.
- Easily adapted for multiple vehicle types
- Scalable design
- 30% Lighter
- 40% Cheaper

- ✓ Improved Stopping Power
- ✓ Fade free braking
- ✓ Reduced Wear
- ✓ Reduced Maintenance



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