



23 September 2015

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney, NSW, 2000

Dear Madam,

### **Sale and Transfer of Kingaroy Tenement EPC 882**

Cockatoo Coal Limited ("Cockatoo", ASX: COK) is pleased to announce that its wholly owned subsidiary, SE QLD Energy Limited has reached agreement with Moreton Resources Limited (ASX: MRV) for the sale and transfer of tenement EPC 882.

The transaction is subject to satisfaction of relevant Government approvals for transfer of the tenement and finalisation of due diligence.

The sale of this non-core asset aligns with Cockatoo's strategy of focusing on the expansion of its flagship metallurgical coal mine at Baralaba.

Cockatoo will continue to hold an extensive and strategic Surat Basin position through various wholly owned coal projects containing over 780 million tonnes of JORC compliant Coal Resources.

For more information, please contact

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