



23 September 2015

The Companies Officer
Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir or Madam,

DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE

On 24 August 2015 Fortescue Metals Group Ltd (ASX: FMG, Fortescue) announced a 2015 final dividend of A\$0.02 per share with a Record Date of 7 September 2015 payable on 5 October 2015.

The allocation price for shares to be issued to participants in the Dividend Reinvestment Plan (the Plan) for the 2015 final dividend is \$2.0414.

The allocation price has been calculated in accordance with the Plan rules as the average of the daily volume weighted average market price of all Fortescue shares, traded on the Australian Securities Exchange during the period of ten trading days commencing on the second trading day after the Record Date.

Shares are expected to be issued to participants on 5 October 2015.

Yours sincerely
Fortescue Metals Group

Ian Wells
Company Secretary

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