

Apollo Consolidated Limited

ABN 13 102 084 917

For all enquiries:

Phone:
(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

┌ 000001 000 AOP
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

25 September 2015

Dear Shareholder

NOTICE OF INTENTION TO SELL SHARES - HOLDINGS OF LESS THAN A MARKETABLE PARCEL

The Board of Directors of Apollo Consolidated Limited (**ASX: AOP**) (**Apollo** or **Company**) is pleased to announce the Company has established a share sale facility (**Facility**) for holders of small parcels of the Company's ordinary shares (**Shares**).

The Facility offer applies to shareholders who at 5.00 pm (WST) on 21 September 2015 (**Record Date**) hold fewer than 10,000 Shares. A Marketable Parcel is defined under the ASX Listing Rules as a parcel of shares with a market value of less than \$500 on the Record Date. Based on the closing price of \$0.029 per Share on the Record Date, a holding less than a Marketable Parcel is any holding of 17,241 Shares or fewer. The Apollo Board has resolved that the Facility will be provided to shareholders holding fewer than 10,000 Shares at the Record Date.

Our records show that you are the holder of fewer than 10,000 Shares as at the Record Date (being less than a marketable parcel of shares) and accordingly your shareholding is eligible to participate in the Facility. Unless you advise the Company by 5.00 pm (WST) on 6 November 2015 that you NOT wish to sell your Shares, Apollo is authorised under Clause 2.5 of its Constitution to sell your Shares following the Closing Date of 2 November 2015. If, however on the Closing Date the value of your Shares has increased such that you no longer hold less than a marketable parcel of Shares (for example due to an increase in the Company's share price), your Shares will not be sold.

Apollo is offering the Facility as it provides the following benefits:

- Holders of less than a marketable parcel have the opportunity to sell their Shares without incurring any brokerage or handling costs which, in proportion to the value of their holding, may otherwise render a sale unattractive or uneconomical; and
- The expense and administration involved in maintaining shareholders with less than a marketable parcel is reduced.

The Company has approximately 1,371 shareholders of whom approximately 965 hold fewer than 10,000 shares, representing, in aggregate, approximately 1% of all issued Shares.

To retain your holding of shares

If you wish to retain your shareholding (i.e. you do NOT wish to sell your Shares through the Facility) you must complete and return the enclosed **Share Retention Form** so that it is received by 5.00 pm (WST) on the Closing Date, which is 6 November 2015.

If you do not take any action before the Closing Date your shares will be sold.

Sales Price

The Facility sales price will be equal to \$0.029, being the volume weighted average sale price of the Company shares quoted on the Australian Securities Exchange (**ASX**) for the five (5) consecutive trading days up to and including the Record Date, rounded to the nearest one tenth (1/10th) of a cent. Each shareholder will receive their proportionate share of the sales proceeds for all Shares sold under the Facility.

Summary of Key Dates

Facility Record Date	21 September 2015 at 5.00pm (Perth time)
Announcement to ASX	23 September 2015
Letters sent to eligible holders	25 September 2015
Closing date for receipt of share retention forms	6 November 2015
Facility payment date	Expected to be on or about 20 November 2015

If you need help deciding what to do or if you require information regarding the financial, legal or tax consequences of participating in the Facility you should consult your legal, financial or taxation advisor.

The attached information sheet sets out further details of the Facility, which you should read before making any decision. You can also contact the Company Secretary on 0412 871 126 (within Australia) or +61 412 871 126 (outside Australia) if you have any queries about lodging your form or the operation of the Facility.

Yours sincerely



Alex Neuling
Company Secretary
Apollo Consolidated Limited

Apollo Consolidated Limited

ABN 13 102 084 917

Return your Form:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

For all enquiries:



Phone:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

— 000001 000 AOP
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Share Retention Form

If you wish to retain your shares, your form must be received by

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Shareholding Details

Use this form if you wish to retain your shares in Apollo Consolidated Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in Apollo Consolidated Limited, do not complete or return this form. If you have more than one shareholding on Apollo Consolidated Limited's register and you do not wish to sell your shares under the Small Shareholding Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited (CIS) on the number above.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored shareholding, please contact your Controlling Participant to notify a change of address.

Step 2: Signing Instructions

Individual: Where the shareholding is in one name, the shareholder must sign.

Joint Shareholding: Where the shareholding is in more than one name, all of the shareholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

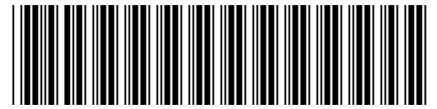
Overseas Companies: Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website www.computershare.com or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



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Share Retention Form

For your security keep your SRN/
HIN confidential.

STEP 1 Shareholding Details

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001



Change of address. If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

Shares held as at 21 September 2015:

2000

STEP 2 Signature of Shareholder(s) *This section must be completed.*

By signing and returning this form, in accordance with the requirements set out in 'Step 2: Signing Instructions' overleaf, I/we confirm that I/we understand that my/our **SHARES WILL NOT BE SOLD** under the Small Shareholding Sale Facility.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary
(cross out titles as applicable)

STEP 3 Contact Details

Contact Name _____ Contact Daytime Telephone _____ Date / /

Email Address _____

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

**APOLLO CONSOLIDATED LIMITED INFORMATION SHEET
SHARE SALES FACILITY FOR HOLDINGS LESS THAN A MARKETABLE PARCEL**

1. What is a Marketable Parcel?

A Marketable Parcel is a holding of Shares valued at more than \$500. Based on the closing price of AOP Shares at the Record Date, this equates to a holding of 16,129 or more Shares. Eligible holdings for the Facility are holdings of fewer than 10,000 Shares (being less than a Marketable Parcel).

2. What was the closing price of a Share at the Record Date

The closing price of a Share at the Record Date of 21 September 2015 was \$0.029.

3. What do I have to do to sell my Shares through the Facility?

Nothing. Your Shares will automatically be sold unless you return a Share Retention Form.

4. How will my Shares be sold under the Facility?

Under the Facility, your Shares may be sold off-market, including to the Company (to be cancelled) or to a related entity; or on-market.

5. What price will I receive for Shares sold through the Facility?

The Facility sales price will be equal to \$0.029, being the volume weighted average sale price of the Company shares quoted on the ASX for the five (5) consecutive trading days up to and including the Record Date, rounded to the nearest one tenth (1/10th) of a cent. Each shareholder will receive their proportionate share of the sales proceeds for all Shares sold under the Facility.

6. When will the proceeds from the sale of Shares be sent to me?

Payment will be sent to you following settlement of the sale of all Shares through the Facility or otherwise as soon as is practicable. Payment will be made in Australian dollars by direct credit to your nominated account (where we have your details) or cheque. You will be notified by way of a transaction confirmation statement of the number of your Shares that have been sold, the Sale Price obtained and total Sale proceeds payable to you. The transaction confirmation statement (and a cheque if direct credit details have not been provided) will be sent by post to your address as shown in the share register. We expect payment to be made on or about 20 November 2015.

7. What if my direct credit details require updating?

Should you wish to update your direct credit instructions, please call Computershare's shareholder information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia). Alternatively you can amend your instructions online through Computershare's Investor Centre site at www.computershare.com.au/investor. You will be required to enter your SRN or HIN and postcode as shown on your enclosed Share Retention Form. As an additional security measure you will also be asked to create a user ID and password if you have not previously used the Investor Centre site.

8. What do I have to do if I wish to retain my AOP Shares?

If you wish to retain your Shares, you must sign and return the Share Retention Form so that it is received before 5.00 pm (WST) on 6 November 2015. If your Share Retention Form is not received and you have not otherwise validly notified the Company that you wish to retain your Shares by that time, the Company will be entitled to sell your Shares for you.

Your Share Retention Form must be sent to
Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Vic 8060

Further, your Shares will not be sold if, on the proposed Closing Date, their value has increased to \$500 or more.

9. If I buy more Shares, will I retain my holding?

AOP will not sell your Shares providing you increase your holding of Shares to a marketable parcel as at the Closing Date. A marketable parcel of Shares is one worth at least \$500 based on the ASX closing price of AOP Shares, i.e. at least 17,241 Shares where the closing price is \$0.029. For a purchase to be an effective notification that you wish to retain your Shares, any additional Shares acquired must be registered by that time under the same name and address and with the same holder number (SRN or HIN) as set out in the accompanying Share Retention Form.

10. What if my Shares are held in a CHESS Holding?

If you have a Unmarketable Parcel of Shares and your Shares remain in a CHESS holding, the Company will move those Shares to an Issuer Sponsored Holding and the Shares will be sold through the Facility on the terms described.

11. Where can I get further information?

If you have any questions concerning your shareholding or queries about how the Facility will work, please contact the Company Secretary on 0412 871 126 (within Australia) or +61 412 871 126 (outside Australia).

12. What if I do not know what to do?

This Information Sheet and accompanying letter does not constitute advice nor a recommendation to buy, sell or hold Shares nor that the Facility is the best way to sell Shares. If you are in doubt about what to do, you should consult your legal, financial or taxation adviser.

13. Important notes

AOP reserves the right to change any of the dates referred to in the accompanying letter, this Information Sheet or the Share Retention Form by notice to the ASX. AOP may, before a sale is affected under the Facility, suspend or terminate the Facility, either generally or in specific cases.

