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Federation Centres prices US Private Placement Notes

Federation Centres (ASX:FDC) has priced new long-dated US Private Placement (USPP) Notes equivalent to approximately A\$433 million with funding to be provided in December 2015, subject to standard investor due diligence and documentation.

The unsecured USPP Notes were priced based on a weighted average margin of approximately 170bps over the equivalent US Treasuries and comprised the following tranches:

- US\$184 million with a term of 10 years maturing 21 December 2025
- US\$66 million with a term of 15 years maturing 21 December 2030
- A\$75 million with a term of 15 years maturing 21 December 2030

Richard Jamieson, Federation Centres' Chief Financial Officer, said: "This issuance follows a successful US debt roadshow earlier this month and we are pleased with the support received from both existing and new investors."

The proceeds from the USPP Notes will be used to repay existing unsecured debt.

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About Federation Centres (ASX: FDC)

Federation Centres is one of Australia's leading retail property groups. Following the merger with Novion Property Group implemented in June 2015, Federation Centres has over \$22 billion in retail assets under management.

For more information about Federation Centres, please visit www.federationcentres.com.au.

For information about Novion Property Group, please visit www.novion.com.au.

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