

CORPORATE UPDATE

ANNOUNCEMENT

25 SEPTEMBER 2015

Audalia Resources Limited (**Audalia** or the **Company**) (ASX: ACP) advises that further to the ASX announcement of 24 March 2015 in relation to the loan facilities of A\$4 million (**Loan Facilities**), the Company has negotiated the extension of the repayment date of the Loan Facilities from 20 March 2016 to 20 March 2017.

Audalia continues to pursue opportunities to complete further capital raisings to advance the development work at the Medcalf Project as well as progress the ongoing exploration activities at the Gascoyne Project.

Authorised by:

Dato Soo Kok Lim
Executive Chairman