



ASX Announcement

Change of Registered Office & Principal Place of Business

Release date 28 September 2015

Bass Strait Oil Company Limited (ASX: BAS) (the "Company") would like to advise the following changes to their registered office and principal place of business, effective today:

Registered office, principal place of business and postal address:

Level 2
15 Queen Street
Melbourne, VIC 3000

Telephone: +61 3 9927 3000
Facsimile: +61 3 9614 6533
Email: admin@bassoil.com.au
Website: www.bassoil.com.au

For further information please contact:

Robyn Hamilton
Company Secretary
Email: robyn.hamilton@bassoil.com.au

About Bass Strait Oil Company

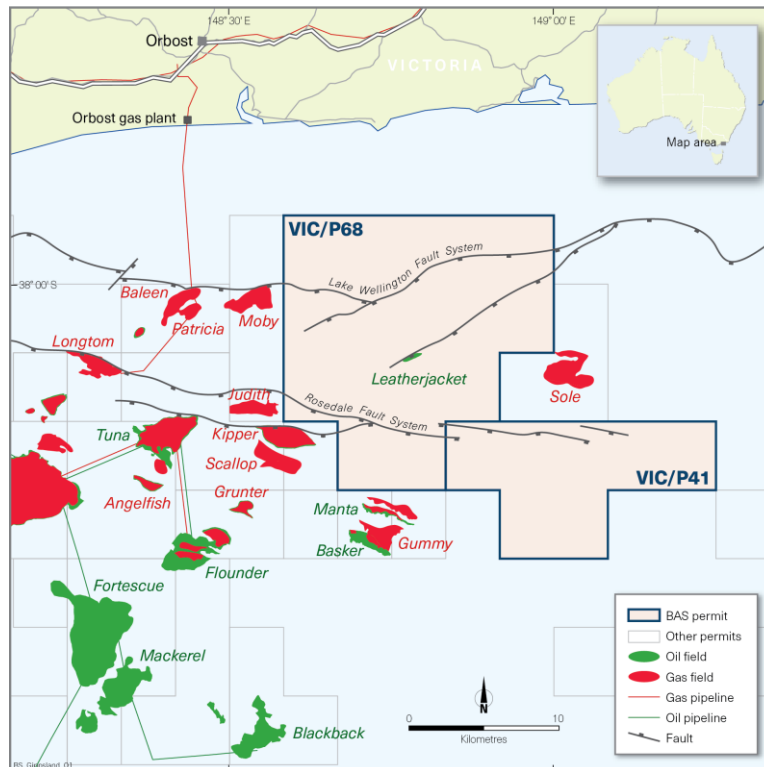
Bass Strait Oil Company Ltd (ASX code: BAS) is a petroleum explorer with an exploration portfolio currently focused on southeast Australia, in particular the world class Gippsland basin.

In the Gippsland basin, our portfolio is focussed on the Rosedale Fault Trend on the northern margin of the basin. Bass has high equity interests and operates two permits, Vic/P41 (64.565%) and Vic/P68 (100%) along the trend and these contain both appraisal and exploration targets. These are generally within subsea completion tie back distances to existing developments. The portfolio is covered by extensive 3D seismic datasets. In the Otway Basin, our portfolio comprises of one eastern onshore permit, PEP 150 (15%).

The Company's consistent technical focus on the region and the proximity of the portfolio to infrastructure and market ensures that Bass is well placed to benefit from the changing dynamics of the Eastern Australian gas market.

The Company has a strong committed shareholder base, with the Board and management holding a 30% interest and Cooper Energy holding a 22% interest. The Board's focus is to extract value from its Gippsland Basin permits for all shareholders.

The BAS exploration permit portfolio targets both conventional oil and gas and unconventional gas plays. It contains a balance of offshore and onshore activity with near term appraisal opportunities and longer term exploration opportunities. The Company believes that this acreage position provides high-impact discovery potential.



BAS Gippsland Basin Permit Map