



Notification of dividend / distribution

Part 1 - Entity and announcement details

1.1 Name of +Entity

KATHMANDU HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

139836918

1.3 ASX issuer code

KMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday September 29, 2015

1.6 ASX +Security Code

KMD

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Friday July 31, 2015

2A.4 +Record Date

Monday November 9, 2015

2A.5 Ex Date

Thursday November 5, 2015

2A.6 Payment Date

Friday November 20, 2015



2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

NZD 0.05000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

0.04500000

2A.9b If AUD equivalent not known, date for information to be released

Monday November 9, 2015

Estimated or Actual?

Estimated

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

NZD 1.11111111

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

Yes

2A.13 Withholding tax rate applicable to the dividend/distribution

0.150000

Part 3A - Ordinary dividend/distribution



3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

NZD

3A.1b Ordinary Dividend/distribution amount per security

NZD 0.05000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

%

3A.4 Ordinary dividend/distribution franked amount per +security

NZD 0.05000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

NZD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

N/A

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

3F.1 Is a supplementary dividend/distribution payable?

Yes

3F.2 Is the supplementary dividend/distribution estimated at this time?

No

3F.2b Supplementary dividend/distribution amount per +security

NZD 0.00882400

3F.3 Is the Supplementary dividend/distribution franked?

Yes

3F.3a Is the supplementary dividend/distribution fully franked?

Yes

3F.4 Percentage of Supplementary dividend/distribution that is franked

100.0000 %

3F.4a Applicable corporate tax rate for franking credit (%)

30.0000 %



**3F.5 Supplementary dividend/distribution
franked amount per +security**

NZD 0.00882400

**3F.6 Percentage of Supplementary
dividend/distribution that is unfranked**

0.0000 %

3F.7 Supplementary dividend/distribution unfranked amount per security

NZD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Exchange rate to be provided.