



## Australian Securities Exchange Announcement

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29 September 2015

Company Announcements Office  
Australian Securities Exchange Limited  
PO Box H224  
Australia Square NSW 1215

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### Notice under ASIC Class Order (09-425)

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Adelaide Resources Limited (ACN 061 503 375) (ASX:**ADN**) (the **Company**) gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the Company will issue New Shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
2. this notice is provided in accordance with ASIC Class Order (CO 09/425) (share and interest purchase plans);
3. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Act as they apply to ADN; and
  - b) section 674 of the Act.
4. as at the date of this notice, there is no information:
  - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b) that investors and their professional advisors would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
    - i) the assets and liabilities, financial position and performance, profits and losses and prospects of ADN; or
    - ii) the rights and liabilities attaching to the New Shares.

Yours sincerely

**Chris Drown**  
Managing Director