



MARKET RELEASE

30 September 2015

Australia and New Zealand Banking Group Limited
1.00% Covered Bonds due 6 October 2015 and Floating Rate Covered Bonds due 6 October 2015

SUSPENSION FROM OFFICIAL QUOTATION and
FINAL REMOVAL OF EXPIRED CLASS FROM QUOTATION

The 1.00% Covered Bonds due 6 October 2015 and Floating Rate Covered Bonds due 6 October 2015 (the "Notes") of Australia and New Zealand Banking Group Limited will be suspended from quotation at the close of business today, Wednesday 30 September 2015, in accordance with listing rule 17.2 pending the maturity of the Notes on 6 October 2015.

The Notes will be finally removed from official quotation with effect from Wednesday, 7 October 2015.

Security Codes: ANZHAO
 ANZHAP

Kimberley Brown

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