



2nd October 2015

COMPLETION OF RIGHTS ISSUE

County Coal Limited (CCJ: ASX) advises that 24,314,172 shares were issued today, being the shortfall shares placed with underwriters of the non-renounceable rights issue announced on 3 September 2015 at \$0.005 per share. The total number of shares on issue following the completion of the non-renounceable rights issue is 188,350,008.

Terence Flitcroft

Company Secretary