



Energy Developments Limited (ASX: ENE)

Thursday 8 October 2015

For Immediate Release

Building 17
2404 Logan Road
PO Box 4046
Eight Mile Plains Qld 4113
Australia
Main Tel 61 7 3275 5555
Main Fax 61 7 3341 5150

ASX Release

Updated Scheme Meeting Results

Attached is an updated Scheme Meeting Results announcement to replace the announcement from this morning. The updated announcement attaches the declaration of a poll.

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For additional information please contact:

Glen Marshall

Company Secretary

Energy Developments

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About EDL

Energy Developments Limited ABN 84 053 410 263 is an international provider of safe, clean, low greenhouse gas (GHG) emissions energy and remote energy solutions.

EDL currently owns and operates a diversified international portfolio of power stations in Australia, the United States, the United Kingdom and Greece from a range of fuel sources including landfill gas, waste coal mine gas, natural gas and liquefied natural gas.

In the year ended 30 June 2015:

- EDL's worldwide operations produced approximately 4 million MWh of energy, enough to power over 650,000 homes; and
- EDL's landfill gas power stations around the world, and waste coal mine power stations in Australia abated and avoided approximately 13 million tonnes of carbon dioxide equivalent of GHG emissions, equivalent to removing 3.8 million cars from the road

Note: in this release, all amounts are Australian dollars unless otherwise specified, and all numbers are approximate unless otherwise specified.

Energy Developments Scheme of Arrangement

As announced to the ASX on 20 July 2015, EDL has entered into a Scheme Implementation Deed with companies forming part of the DUET Group under which it is proposed that a DUET Group company will acquire all of EDL's shares on issue by way of a Scheme of Arrangement. Full details of the conditions precedent to the Scheme and other agreed terms are set out in the Scheme Implementation Deed, a copy of which is attached to EDL's announcement to the ASX on 20 July 2015. Subject to the conditions precedent to the Scheme being satisfied, the Scheme is expected to be implemented in late October 2015.

Shareholder Information Line

EDL shareholders with questions about the DUET proposal or their shareholdings are encouraged to call the EDL Shareholder Information Line: 1300 657 159 (within Australia) or +61 1300 657 159 (outside Australia).



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Scheme Meeting Results

Energy Developments Limited (“**EDL**” or the “**Company**”) refers to the announcement of 20 July 2015 about entering into a Scheme Implementation Deed (“**SID**”), under which it is proposed that the DUET Group (ASX:DUE) (“**DUET**”) will acquire all of the Company’s issued shares by way of a Scheme of Arrangement (“**Scheme**”) for A\$8.00 cash per share, and to the Scheme Meeting held in Sydney today.

EDL is pleased to announce that the shareholder resolution to approve the Scheme, as set out in the Notice of Scheme Meeting dated 3 September 2015, was passed by the requisite majorities of shareholders.

The resolution was decided by way of a poll, and details of the poll and proxy results are set out in the attached document, including a summary of the poll voting results, direct votes received and votes by proxies.

The proposed date for implementation of the Scheme remains 22 October 2015, subject to the remaining conditions precedent, which include court approval of the Scheme, there being no material adverse change, prescribed occurrence or regulatory restraint, and other conditions precedent.

Full details of the conditions precedent to the Scheme and other agreed terms are set out in the SID, a copy of which is attached to EDL’s announcement of 20 July 2015.

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For additional information please contact:

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DECLARATION OF A POLL

Link Market Services Limited, the undersigned being the scrutineer duly appointed in connection with the voting on the poll demanded on the undermentioned resolution, do hereby report the result of the voting on the said poll.

RESOLUTION 1

THAT, PURSUANT TO AND IN ACCORDANCE WITH SECTION 411 OF THE CORPORATIONS ACT, THE SCHEME, THE TERMS OF WHICH ARE CONTAINED IN AND DESCRIBED IN THE SCHEME BOOKLET IS APPROVED (WITH OR WITHOUT MODIFICATION AS APPROVED BY THE COURT).				
<u>FOR:</u>				
152,788,040	VOTES REPRESENTING	99.95%	OF VOTES CAST	
274	HOLDERS REPRESENTING	91.95%	OF HOLDERS	
<u>AGAINST:</u>				
74,184	VOTES REPRESENTING	0.05%	OF VOTES CAST	
24	HOLDERS REPRESENTING	8.05%	OF HOLDERS	
<u>ABSTAIN:</u>				
(note only)	663	VOTES		
	2	HOLDERS		

08/10/2015

Signature of Scrutineer

Date

SCHEME MEETING
Thursday, 8 October, 2015

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1. THAT, PURSUANT TO AND IN ACCORDANCE WITH SECTION 411 OF THE CORPORATIONS ACT, THE SCHEME, THE TERMS OF WHICH ARE CONTAINED IN AND MORE PARTICULARLY DESCRIBED IN THE SCHEME BOOKLET (OF WHICH THIS NOTICE OF SCHEME MEETING FORMS PART) IS APPROVED (WITH OR WITHOUT MODIFICATION AS APPROVED BY THE COURT).	152,657,964	74,184	79,408	663	152,788,040	74,184	663

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item