



M2 GROUP LTD (ASX: MTU)

DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE

Monday, 19 October 2015: M2 Group Ltd ('M2', ASX: MTU) announces today that following completion of the Dividend Reinvestment Plan ('DRP') pricing period, the price of the shares to be issued to participants in the DRP has been determined to be **\$9.2918 per ordinary share**, inclusive of the 2.5% discount.

The allocation price is relevant only to the final dividend for the full year ended 30 June 2015. It was calculated based upon the volume weighted average market price of M2 shares sold on the ASX in the five consecutive trading days commencing on 9 October 2015.

Shares will be issued to shareholders participating in the DRP on or around 29 October 2015.

ENDS

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