



20 October 2015

The Manager Companies
ASX Limited
20 Bridge Street
Sydney, NSW, 2000

Dear Madam,

Completion of Sale of Kingaroy Tenement EPC 882

Cockatoo Coal Limited ("Cockatoo", ASX: COK) is pleased to announce the completion today of the sale and transfer of Kingaroy tenement EPC 882 through Cockatoo's wholly owned subsidiary, SE QLD Energy Limited to Moreton Resources Group (ASX: MRV) for A\$300,000 (including transaction costs).

The sale of this non-core asset aligns with Cockatoo's strategy of focusing on the expansion of its flagship metallurgical coal mine at Baralaba.

Cockatoo will continue to hold an extensive and strategic Surat Basin position through various wholly owned coal projects containing over 780 million tonnes of JORC compliant Coal Resources.

For more information, please contact

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