



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

TUESDAY, 20 OCTOBER 2015

LYNX JUDGMENT

1. IMF Bentham Limited (“IMF”) announces that the Federal Court delivered judgment today against IMF’s client Lynx Engineering Consultants Pty Limited on a preliminary question concerning its claims for patent infringement against wholly owned subsidiaries of Bradken Limited and Fortescue Metals Group Limited.
2. IMF and its client are considering the appeal options.
3. IMF will write down its intangible assets and will make a provision for any adverse costs, together totalling around \$2.7M.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#2224975v1

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