



ASX ANNOUNCEMENT

22 October 2015

APA Group (ASX: APA)

2015 Annual Meeting Results

As required by Listing Rule 3.13.2, we advise that Resolution 1, 2, 3, 4, 5 and 6 were passed by securityholders at the 2015 Annual Meeting held in Sydney today.

1. Nomination of Leonard Bleasel AM for re-election as a Director – Ordinary Resolution

That the nomination of Leonard Bleasel AM to be re-elected as a director of Australian Pipeline Limited be approved.

2. Nomination of Russell Higgins AO for re-election as a Director – Ordinary Resolution

That the nomination of Russell Higgins AO to be re-elected as a director of Australian Pipeline Limited be approved.

3. Nomination of Michael Fraser for election as a Director – Ordinary Resolution

That the nomination of Michael Fraser to be elected as a director of Australian Pipeline Limited be approved.

4. Nomination of Debra Goodin for election as a Director – Ordinary Resolution

That the nomination of Debra Goodin to be elected as a director of Australian Pipeline Limited be approved.

5. Proposed amendments to the Constitution of Australian Pipeline Trust - Special Resolution

That, subject to and conditional on passing Resolution 6, the Constitution of Australian Pipeline Trust is amended, with effect from the date of lodgement with ASIC, in accordance with the provisions of the Supplemental Deed Poll tabled at the meeting and signed by the Chairman of the meeting for the purpose of identification and that Australian Pipeline Limited is authorised to execute the Supplemental Deed Poll and lodge it with ASIC be approved.

6. Proposed amendments to the Constitution of APT Investment Trust – Special Resolution

That, subject to and conditional on passing of Resolution 5, the Constitution of APT Investment Trust is amended, with effect from the date of lodgement with ASIC, in accordance with the provisions of the Supplemental Deed Poll tabled at the meeting and signed by the Chairman of the meeting for the purpose of identification and that Australian Pipeline Limited is authorised to execute the Supplemental Deed Poll and lodge it with ASIC be approved.

Each of Resolutions 1, 2, 3, 4, 5 and 6 was passed on a poll.

Refer to the attachment for information concerning proxies.



ANNUAL MEETINGS
Thursday, 22 October, 2015

The following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|----------------|-------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 1 NOMINATION OF LEONARD BLEASEL AM FOR RE-ELECTION AS A DIRECTOR | 610,113,648 | 4,125,707 | 13,968,306 | 3,075,802 | 625,790,983 | 4,134,760 | 3,075,802 |
| 2 NOMINATION OF RUSSELL HIGGINS AO FOR RE-ELECTION AS A DIRECTOR | 609,962,670 | 4,626,995 | 13,960,316 | 2,747,840 | 625,620,313 | 4,647,750 | 2,747,840 |
| 3 NOMINATION OF MICHAEL FRASER FOR ELECTION AS A DIRECTOR | 600,365,218 | 13,929,808 | 14,006,769 | 2,998,868 | 616,081,016 | 13,929,808 | 3,007,921 |
| 4 NOMINATION OF DEBRA GOODIN FOR ELECTION AS A DIRECTOR | 612,643,899 | 1,684,107 | 13,979,802 | 2,992,855 | 628,327,114 | 1,694,723 | 2,996,908 |
| 5 PROPOSED AMENDMENTS TO THE CONSTITUTION OF AUSTRALIAN PIPELINE TRUST | 610,795,757 | 1,541,339 | 14,812,185 | 4,151,382 | 627,314,725 | 1,541,339 | 4,162,681 |
| 6 PROPOSED AMENDMENTS TO THE CONSTITUTION OF APT INVESTMENT TRUST | 610,570,416 | 1,612,017 | 14,883,342 | 4,234,888 | 627,160,541 | 1,612,017 | 4,246,187 |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item



Mark Knapman
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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$19 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, Energy Infrastructure Investments, GDI Allgas Gas Networks and Diamantina and Leichhardt Power Stations.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au