

ASX: OMT

26 October 2015

## OMT APPENDIX 4C RELEASE

Omni Market Tide Limited (**Company** or **OMT**, ASX:OMT), digital stakeholder engagement leader, has released its Appendix 4C financial update for the quarter ended 30 September 2015. This is OMT's first financial update as a listed company following its ASX debut on 30 July 2015.

OMT remains well funded, with \$4.533 million in cash as at 30 September 2015. This financial and operating position is in line with the company's expectations.

The sales pipeline of potential ASX listed companies is strong and continues to grow. During October, OMT was engaged by a second ASX10 company, Westpac Banking Corporation, to develop a mobile investor relations platform.

Included in OMT's payments during the quarter were professional fees associated with the acquisition of GRT App Pty Ltd, and the re-quotation of SWW Energy Ltd (now Omni Market Tide Ltd) on the ASX. In aggregate these payments were \$494,000, with \$304,000 reported as 'costs of issue' and \$190,000 as 'other working capital'.

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### **About Omni Market Tide**

Omni Market Tide is the market leader in digital stakeholder engagement. Omni Market Tide has the only stakeholder engagement app in Australasia designed to enhance the interconnectivity between companies and stakeholders, allowing push communications, web streaming, and direct voting, among other features. Our application makes investor relations content more readily accessible for the digital investor, increasing shareholder engagement and participation during and outside the AGM voting requirements. The company is listed on the Australian Securities Exchange (ASX:OMT). For more information about the company please visit [www.omnimarkettide.com](http://www.omnimarkettide.com).

### **Forward Looking Statements**

This release includes certain statements that may be deemed “forward-looking statements”. All statements in this discussion, other than statements of historical facts, that address future activities and events or developments that OMT expects, are forward-looking statements. Although OMT believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, and general economic, market, or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in forward-looking statements.

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

OMNI MARKET TIDE LIMITED

ABN

60 096 687 839

Quarter ended ("current quarter")

30 SEPTEMBER 2015

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date ( 9 months) \$A'000
1.1 Receipts from customers	27	27
1.2 Payments for (a) staff costs	(138)	(138)
(b) advertising and marketing	(4)	(4)
(c) research and development	(86)	(86)
(d) leased assets	-	-
(e) other working capital	(342)	(429)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	11	16
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (a) GST	(51)	(61)
(b) deposits paid (lease)	(37)	(37)
<b>Net operating cash flows</b>	<b>(620)</b>	<b>(712)</b>

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

	Current quarter \$A'000	Year to date (9 months) \$A'000
1.8 Net operating cash flows (carried forward)	(620)	(712)
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(10)	(10)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	(16)
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	(10)	(26)
<b>1.14 Total operating and investing cash flows</b>	(630)	(738)
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	4,907	5,000
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (costs of issue)	(304)	(501)
<b>Net financing cash flows</b>	4,603	4,499
<b>Net increase (decrease) in cash held</b>	3,973	3,761
1.21 Cash at beginning of quarter/year to date	463	667
1.22 Exchange rate adjustments to item 1.20	-	8
1.23 Acquired cash balance due to business purchase	97	97
<b>1.24 Cash at end of quarter</b>	4,533	4,533

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**  
**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	195
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Payment for director fees to Kenneth Pickard, who was appointed a non-executive director of Omni Market Tide on 22 July 2015, is \$7,000.

Transactions include payment of fees for accounting services rendered of \$41,000 to Moore Stephens (Queensland) Ltd, who is an associate of Kenneth Pickard.

Payments to Minerva Corporate Pty Ltd for company secretarial, accounting and registered office fee of \$28,000. Matthew Foy was a director of Omni Market Tide Ltd until 22 July 2015 and is a shareholder of Minerva Corporate Pty Ltd.

Payments to GRT Lawyers Pty Ltd for legal advice and services in relation to the acquisition of GRT App Pty Ltd of \$118,000. GRT Lawyers Pty Ltd is a related entity to Glenn Vassallo, who was appointed a director of Omni Market Tide on 22 July 2015.

The reimbursement of ordinary expenditure incurred by an associated entity of John Mactaggart of \$1,000 is also included. John Mactaggart was appointed a director of Omni Market Tide on 22 July 2015.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

OMT Limited has acquired 100% of GRT App Pty Ltd during the quarter.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

+ See chapter 19 for defined terms.

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**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	4,533	235
4.2 Deposits at call	-	228
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>4,533</b>	<b>463</b>

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	GRT App Pty Ltd	N/A
5.2 Place of incorporation or registration	Brisbane, QLD, 4000	N/A
5.3 Consideration for acquisition or disposal	Shares issued in OMT Limited to shareholders of GRT App Pty Ltd to the value of \$15,000,000.	N/A
5.4 Total net assets	\$(520,092)	N/A
5.5 Nature of business	App development for investor relations and voting capabilities for shareholders.	N/A

**Compliance statement**

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+ See chapter 19 for defined terms.

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:  ..... Date: 26 October 2015  
**Company Secretary**

Print name: Oliver Kidd .....

### Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.