



26 October 2015

Companies Announcements Office
ASX Limited
Level 4, North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Share Purchase Plan - Notice under ASIC Class Order (CO 09/425)

American Patriot Oil & Gas Limited (ASX: AOW) (**Company**) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that..

- (a) the Company will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is given in accordance with ASIC Class Order (CO 09/425);
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) section 674 of the *Corporations Act* as it applies to the Company; and
- (d) as at the date of this notice, there is no 'excluded information' (in accordance with the requirements of sections 708A(7) and 708A(8) of the *Corporations Act* as if this notice were a notice under section 708A(5)(e) of the *Corporations Act*).

Yours sincerely,

American Patriot Oil & Gas Limited

A handwritten signature in blue ink that reads "Frank Pirera".

Frank Pirera
Director