



OCEANAGOLD

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Commitments**

October 30 2015

Innovation • Performance • Growth



**Third Quarter 2015
Results Webcast**

Cautionary and Technical Statements

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OceanaGold Technical Disclosure

The Mineral Resources for Didipio were prepared by, or under the supervision of, J. G. Moore, whilst the Mineral Resources for Macraes and Reefton were prepared by S. Doyle. The Mineral Reserves for Didipio were prepared under the supervision of M. Holmes, while the Mineral Reserves for Macraes and Reefton were prepared by, or under the supervision of, K Madambi. M. Holmes, S. Doyle, K. Madambi, and J. G. Moore are Members and Chartered professionals with the Australasian Institute of Mining and Metallurgy and each is a “qualified person” for the purposes of NI 43-101. Messrs Holmes, Doyle, Madambi and Moore have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (“JORC Code”).

The resource estimates for the El Dorado property were prepared by Mr. Steven Ristorcelli, C.P.G., of Mine Development Associates, Reno, Nevada (who is an independent Qualified Person as defined in NI 43-101) and conforms to current CIM Standards on Mineral Resources and Reserves.

For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating to the Reefton Project, the Macraes Project and the Didipio Project please refer to the NI 43-101 compliant technical reports available at sedar.com under the Company’s name. For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating to the El Dorado property, please refer to the reports publicly available on SEDAR (www.sedar.com) prepared for Pacific Rim Mining Corp.

Haile Technical Disclosure

Scientific and technical information with respect to the Haile Gold Mine Project referred to in this presentation has been extracted from and is qualified in its entirety by reference to the October 18, 2015 NI 43-101 Technical Report for the Haile Gold Mine Project. Joshua Snider, P.E., Erin Paterson, P.E., Lee “Pat” Gochmour, M.M.S.A., John Marek, P.E. and Carl Burkhalter, P.E. are responsible for preparing the technical report. Each of the above referenced persons is a “Qualified Person” as defined in National Instrument 43-101 — Standards of Disclosure for Mineral Projects.

General Presentation Notes

- All AISC and cash costs are net of by-product credits unless otherwise stated
- All financials are denominated in US Dollars unless otherwise stated

Third Quarter 2015 Overview

Consolidated Operations ⁽¹⁾		Q3 2015	YTD 2015	Consolidated Financial		Q3 2015	YTD 2015
Gold Production	oz	120,664	297,663	Revenue	USD'000	109,581	364,373
Copper Production	t	5,219	17,518	EBITDA	USD'000	35,068	135,917
Cash costs	per oz sold	\$451	\$465	Net Profit	USD'000	6,924	30,418
AISC	per oz sold	–	\$708	Cash Balance ⁽²⁾	USDm	190	
				Debt ⁽²⁾	USDm	109	

Completed the Romarco acquisition on October 1 2015

Received New Zealand Regulatory approval for Waihi acquisition on October 12 2015

Encouraging drill results across the business; commenced drilling at Paco

Commencing comprehensive optimisation program at Waihi

1. Includes attributable production from Waihi – refer to Q3 2015 MDA for disclosures

2. Cash Balance and Debt are as at 2 Oct 2015 and include cash and debt acquired through Romarco acquisition

Philippines Highlights

Didipio Underground



Didipio Results		2015 Guidance	YTD Sep 30 2015
Gold Production	oz	105,000 – 120,000	93,992
Copper Production	t	22,000 – 23,500	17,518
AISC	per oz sold	\$230 – \$280 ⁽¹⁾	\$370
Cash Costs	per oz sold	(\$150) – (\$100) ⁽¹⁾	\$25

Increased ore stockpile inventory to nearly 15 million tonnes

Power grid connection construction completed; commissioning underway

Encouraging drill results from True Blue and Luminag near Didipio

1. Based on a copper price of \$2.30 / lb for the second half of 2015 and actual copper price received of \$2.67 / lb in the first half of 2015

Didipio Operating Statistics

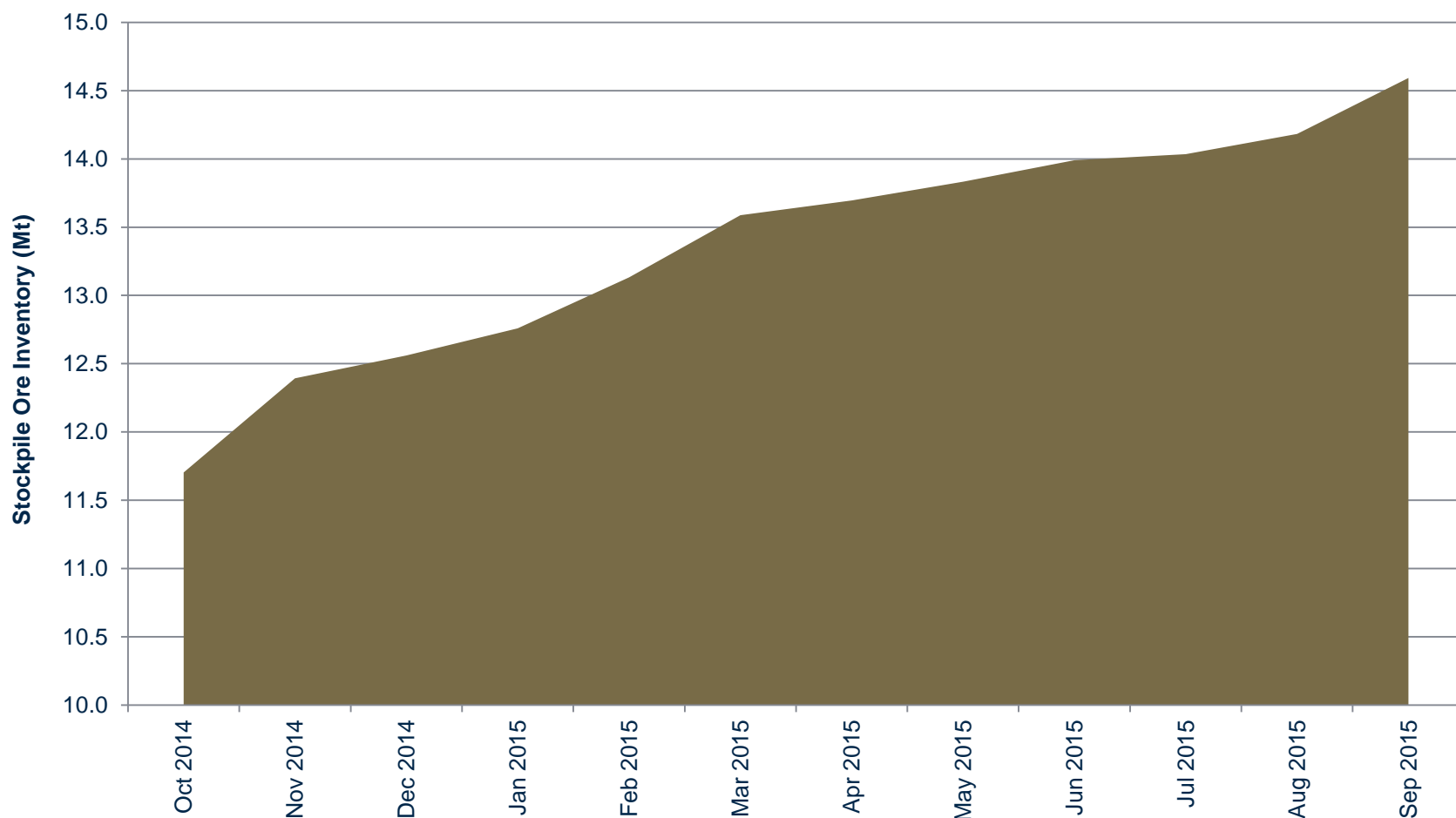
		Q3 2015	Q2 2015	Q1 2015	YTD Sep 30 2015	YTD Sep 30 2014
Lost time injuries		0	1	0	1	1
Gold production	oz	28,829	30,041	35,122	93,992	71,473
Gold sales	oz	27,708	29,550	23,412	91,917	77,422
Copper production	t	5,219	6,197	6,102	17,518	18,263
Copper sales	t	5,484	5,438	6,690	17,167	19,615
Total ore mined	Mt	1.59	1.29	1.90	4.79	5.86
Total waste mined	Mt	7.11	6.92	4.78	18.81	12.91
Ore mined grade gold	g/t	0.88	0.83	0.82	0.84	0.63
Ore mined grade copper	%	0.47	0.51	0.53	0.50	0.54
Mill feed	Mt	0.91	0.94	0.83	2.68	2.24
Mill feed grade gold	g/t	1.11	1.13	1.45	1.22	1.11
Mill feed grade copper	%	0.62	0.70	0.76	0.69	0.87
Recovery gold	%	88.9	87.9	90.4	89.0	89.2
Recovery copper	%	93.3	94.8	95.7	94.6	93.6

- Completed Stage 4 of the open pit; advanced Stage 5 into ore
- Shutdown of process plant for planned reline of Ball and SAG mills; work completed
- Copper head grade lower; copper grades decrease with depth

Didipio Ore Inventory

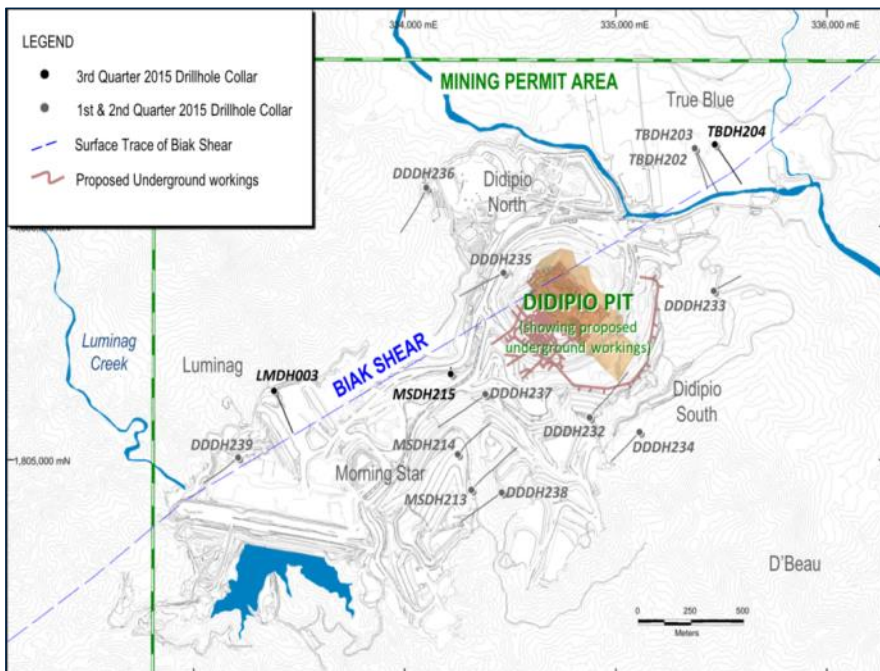
By end of 2017, over 20 million tonnes of ore is expected to be stockpiled at Didipio

Didipio Stockpile Inventory



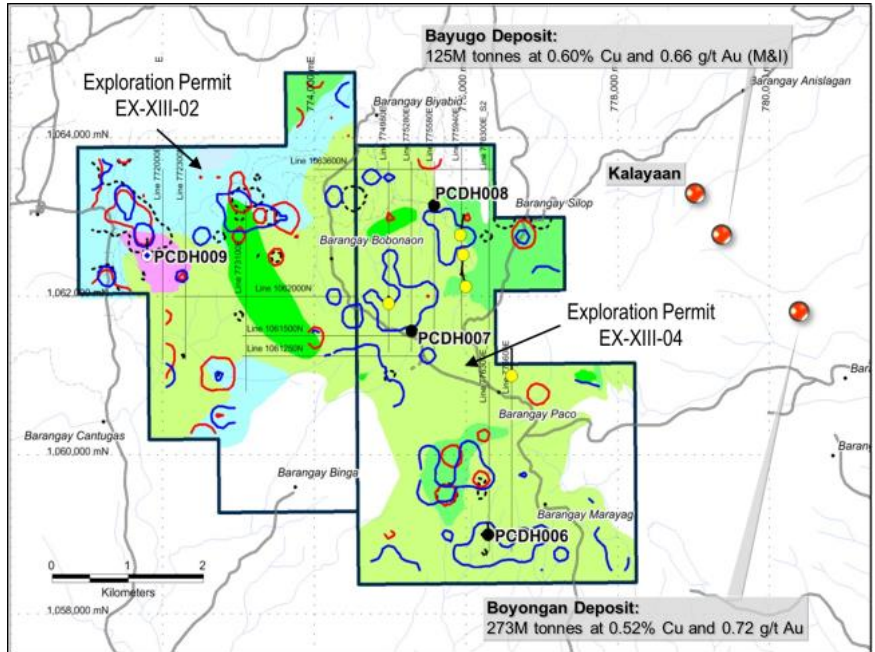
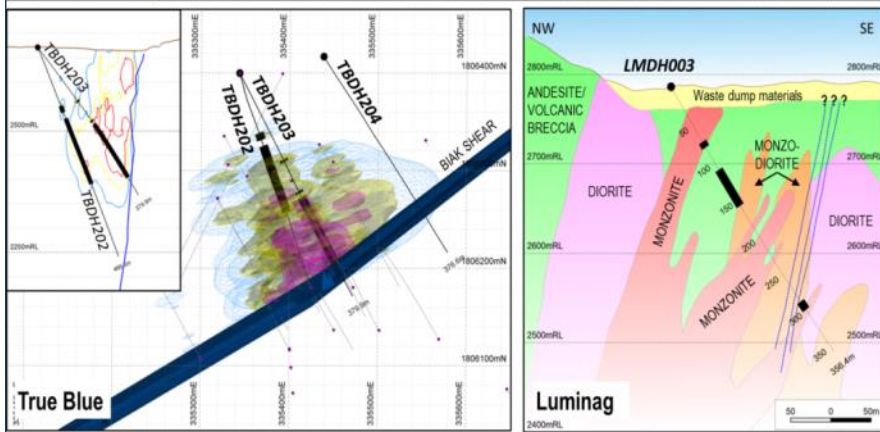
1. As at 30 Sep 2015
OceanaGold Corporation

Philippines Exploration



True Blue drilling includes 134 m @ 1.18 g/t Au, 0.25% Cu

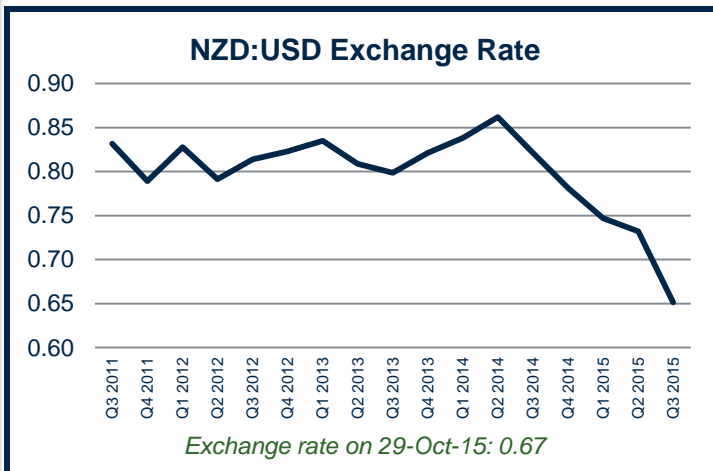
Commenced drilling at Paco tenements



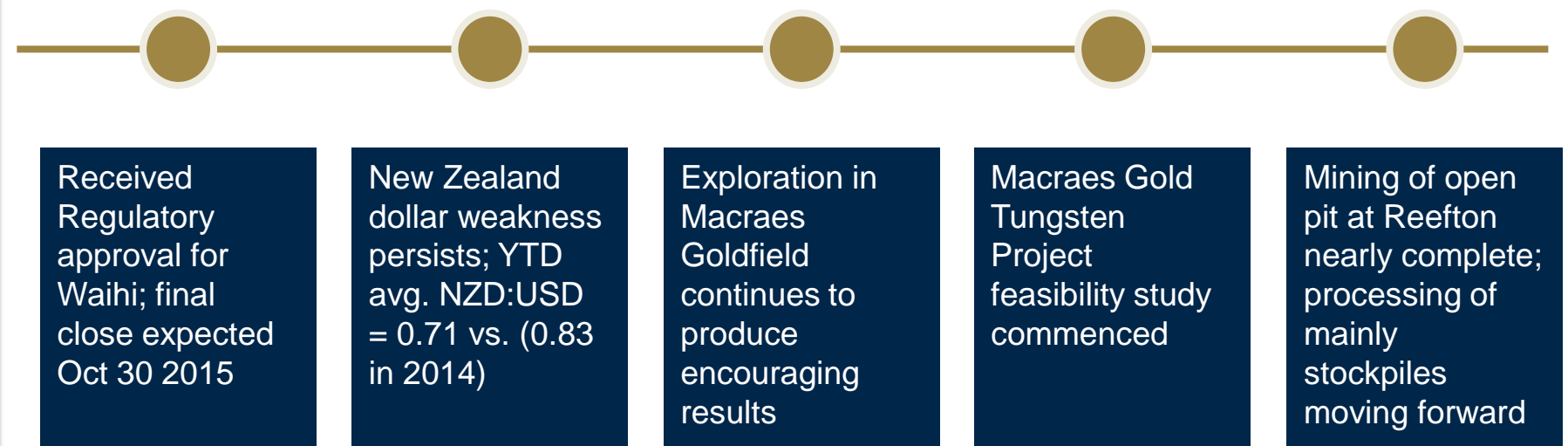
3d Wireframe of Mineralization at different cut off grades:
PINK - 1.0 g/t AuEQ **YELLOW** - 0.5 g/t AuEQ **BLUE** - 0.3 g/t AuEQ
■ Anomalous Drillhole Samples >= 0.3 g/t Au Eq

- Ongoing Drillhole
- Au Anomaly in Soil
- Ultramafics
- Andesite Porphyry
- Completed Drillhole
- Cu Anomaly in Soil
- Sandstone
- Pyroclastic rocks
- Proposed Drillhole
- Ag Anomaly in Soil
- Mudstone/Siltstone
- Andesite/HB Andesite
- Completed IP Line

New Zealand Highlights



Macraes & Reefton Results		2015 Guidance	YTD Sep 30 2015
Gold Production	oz	210,000 – 220,000	170,674
AISC	per oz sold	\$980 – \$1,030 ⁽¹⁾	\$946 ⁽²⁾
Cash Costs	per oz sold	\$740 – \$790 ⁽¹⁾	\$738



1. Based on a NZD:USD exchange rate of 0.65 for the second half of 2015

2. Based on inclusion of Waihi – see Q3 2015 MD&A for disclosures

Macraes Goldfield Operating Statistics

		Q3 2015	Q2 2015	Q1 2015	YTD Sep 30 2015	YTD Sep 30 2014
Lost time injuries		0	0	0	0	1
Gold production	oz	38,523	35,895	38,535	112,953	111,712
Gold sold	oz	39,346	38,153	38,389	115,888	110,920
Total ore mined from O/P	Mt	0.74	0.61	0.65	2.00	1.67
Total ore mined from U/G	Mt	0.26	0.25	0.23	0.74	0.69
Total waste mined	Mt	6.38	6.51	5.03	17.93	5.47
Ore mined grade	g/t	1.42	1.37	1.35	1.38	1.30
Mill feed	Mt	1.42	1.53	1.56	4.51	4.15
Mill feed grade	g/t	1.05	0.92	0.96	0.97	1.01
Recovery	%	80.6	78.5	80.5	79.8	83.0

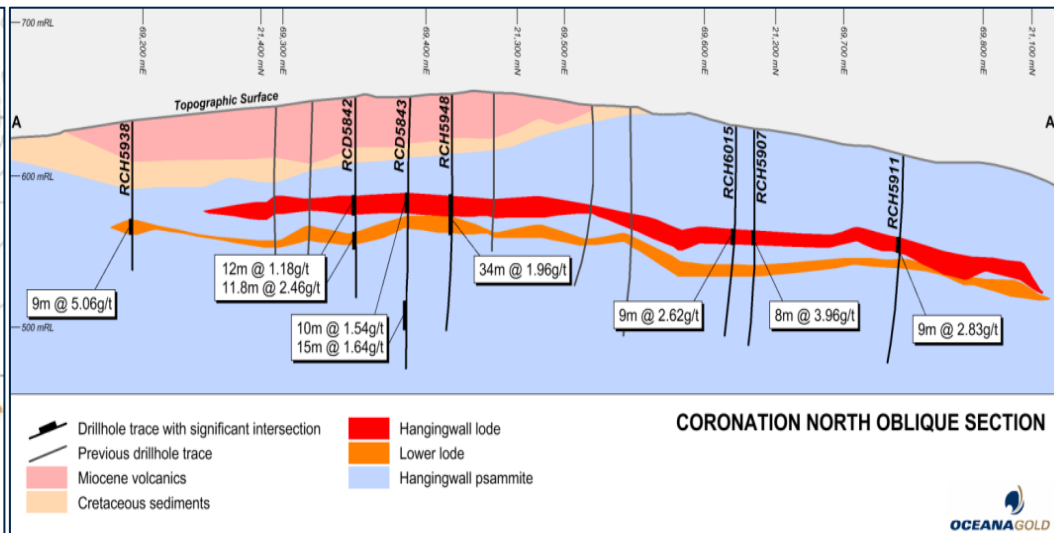
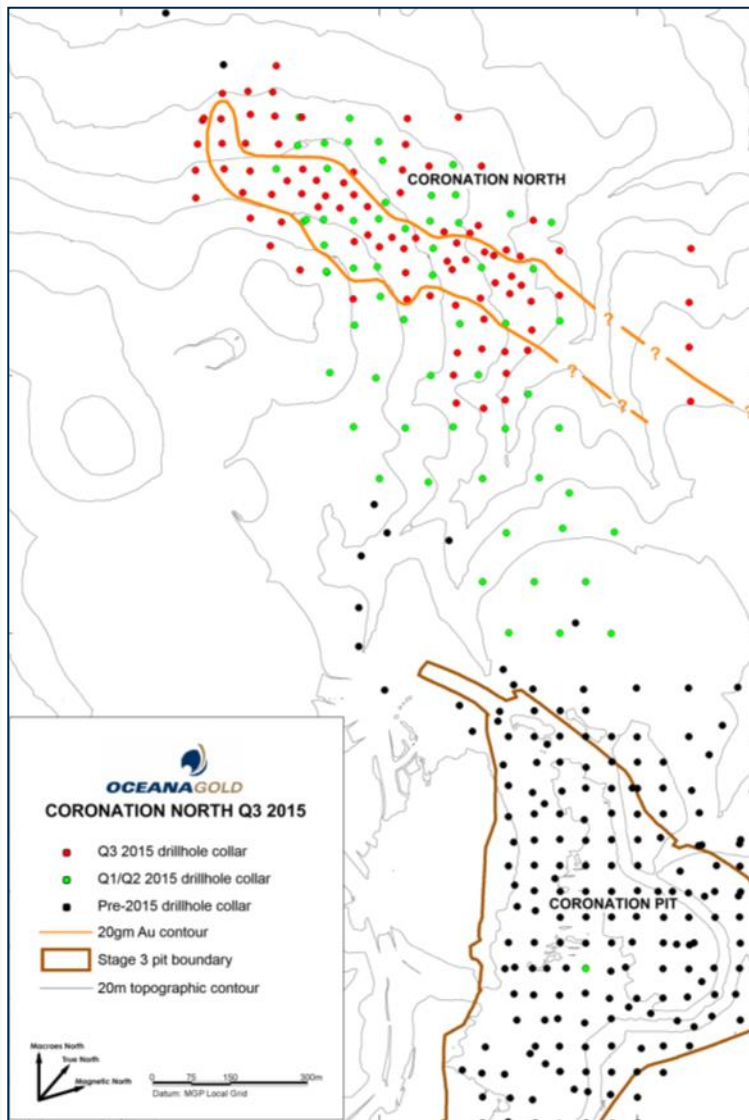
- Over 1.6 million man hours worked without an LTI as at the end of Q3 2015; last LTI at Macraes was in Feb 2014
- QoQ production higher on account of higher head grade and recoveries, partly offset by lower mill feed
- Unplanned shutdown to repair conveyor system resulting in lower mill feed

Reefton Operating Statistics

		Q3 2015	Q2 2015	Q1 2015	YTD Sep 30 2015	YTD Sep 30 2014
Lost time injuries		0	0	1	1	3
Gold production	oz	20,315	19,917	17,489	57,721	31,566
Gold sold	oz	11,585	15,187	13,186	39,958	42,244
Total ore mined	Mt	0.81	0.60	0.48	1.89	0.99
Total waste mined	Mt	0.75	1.75	1.78	4.28	11.24
Ore mined grade	g/t	1.40	1.35	1.51	1.41	1.21
Mill feed	Mt	0.46	0.44	0.43	1.33	1.03
Mill feed grade	g/t	1.66	1.67	1.56	1.63	1.16
Recovery	%	82.5	83.8	81.1	82.5	81.2

- Mining operations are nearly complete; mainly focused on rehandling and processing of stockpiles
- Transition to care and maintenance by the end of the year

Macraes Goldfield Exploration



Continue to achieve positive drill results at primary targets

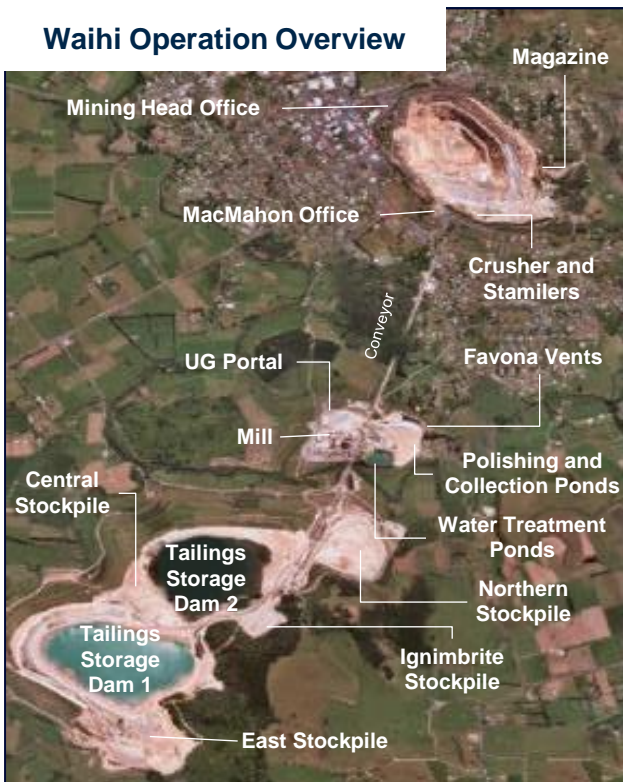
Additional hits at Coronation North include:

- 11.8m @ 2.46 g/t Au
- 8m @ 3.86 g/t Au
- 9m @ 2.83 g/t Au
- 34m @ 1.96 g/t Au
- 9m @ 5.06 g/t Au

Fraser's Underground drilling continue to demonstrate consistent results with mining operations

Waihi Operation Overview

Waihi Operation Overview



Waihi Process Plant

Attributable to OGC		Guidance	Q3 2015 ⁽¹⁾
Gold Production	oz	65,000 – 70,000	32,997
AISC	per oz sold	\$650 – \$680	\$497
Cash Costs	per oz sold	\$490 – \$520	\$393



Financial and legal close expected October 30 2015

Integration process progressing well; seeking to enhance collaborative relationships w/ stakeholders

Comprehensive exploration and optimisation program to be initiated

1. Refer to the Q3 2015 MD&A for disclosures regarding accounting treatment of Waihi post transaction closed, which is expected on 30 Oct 2015

Financial Results Overview *(as at 2 Oct 2015)*

LIQUIDITY		Cash includes \$144m acquired through Romarco acquisition
Cash	\$190m	
Undrawn Revolving Credit Facility	\$132m	
TOTAL LIQUIDITY	\$322m	\$101m of undrawn Revolving Credit Facility allocated for Waihi transaction
DEBT		
Revolving Credit Facility	\$78m	Approximately \$100m of capex spent for Haile development
Romarco Debt	\$10m	
Equipment leases	\$21m	
TOTAL DEBT	\$109m	Repaid \$3m in equipment leases in Q3

Consolidated Financial Results

<i>(Excluding Waihi)</i>	Q3 2015	Q2 2015	YTD Sep 30 2015	YTD Sep 30 2014
Gold production (ounces)	87,667	85,853	264,666	214,751
Gold sales (ounces)	78,639	82,890	247,763	230,585
Copper production (tonnes)	5,219	6,197	17,518	18,263
Copper sales (tonnes)	5,484	5,438	17,167	19,615
Gold price received (\$ per ounce)	1,090	1,185	1,158	1,301
Copper price received (\$ per pound)	2.34	2.67	2.32	3.14
Income Statement (USDm)				
Revenue	109.6	125.5	364.4	420.7
Operating costs ⁽¹⁾	(74.5)	(85.4)	(228.5)	(246.6)
EBITDA⁽²⁾	35.1	40.1	135.9	174.1
Depreciation & amortisation	(29.4)	(31.6)	(88.8)	(95.4)
Net interest & finance costs	(2.3)	(2.2)	(7.0)	(8.3)
Earnings before tax⁽²⁾	3.4	6.3	40.1	70.4
Income tax benefit	1.4	3.8	6.1	11.1
Gain/(loss) on fair value undesignated hedges	2.9	(15.4)	(21.9)	(10.9)
Tax (expense)/benefit on gain/(loss) on undesignated hedges	(0.8)	4.3	6.1	3.1
NET PROFIT / (LOSS)	6.9	(1.0)	30.4	73.7

Summation subject to rounding differences

1. Includes G&A 2. Before gain/(loss) on undesignated hedges and impairment

Consolidated Cash Flows

USDm (excluding Waihi)	Q3 2015	Q2 2015	YTD Sep 30 2015	YTD Sep 30 2014
Opening cash balance	48.7	59.6	51.2	24.8
Operating cash inflows	23.8	42.3	109.3	154.2
Investing expenditure	(22.4)	(38.3)	(84.5)	(82.9)
Financing cash outflows	(2.1)	(15.2)	(30.6)	(39.9)
Foreign exchange effect	(2.1)	0.3	0.5	(9.4)
Net cash increase / (decrease)	(2.8)	(10.9)	(5.3)	22.0
Closing cash balance	45.9	48.7	45.9	46.8

Capex Breakdown for Q3 2015				
USDm	Didipio	New Zealand	Consolidated	Comments
Non-sustaining	10.2	0.2	10.4	Didipio underground, powerline
Sustaining ⁽¹⁾	1.0	2.3	3.3	Road maintenance, embankments
Capitalised Mining ⁽¹⁾	5.7	2.1	7.8	Stages 5&6 at Didipio
Exploration ⁽¹⁾	0.7	0.2	0.9	Paco, Didipio, Coronation North

1. Included in AISC calculation
OceanaGold Corporation

Note: Summation subject to rounding differences
Innovation Performance Growth

Haile

United States

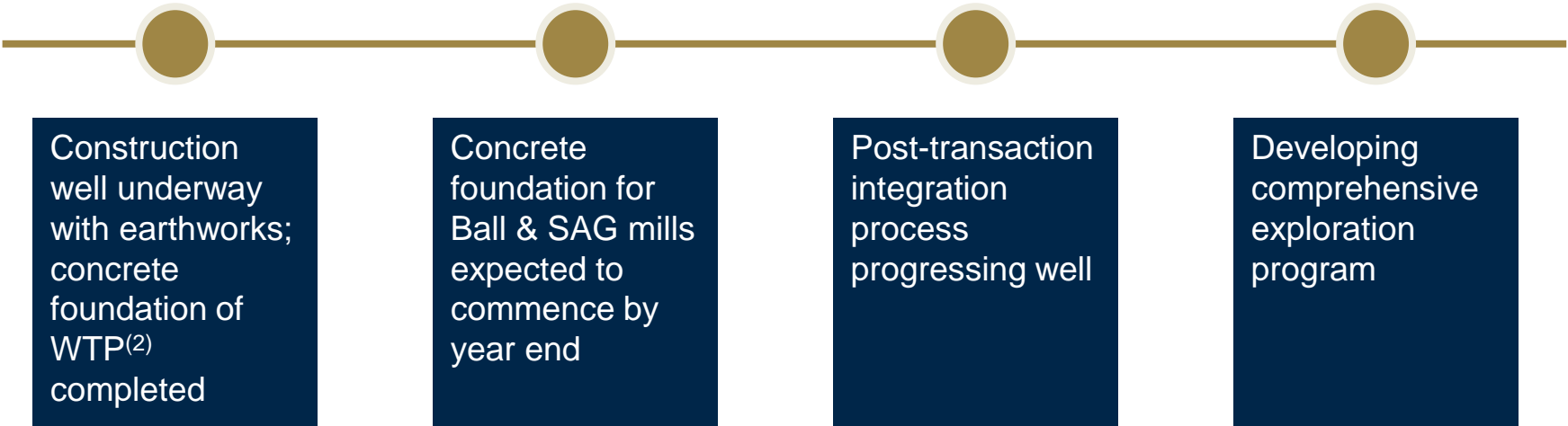


Haile Gold Mine Overview

Construction of top-tier asset underway and progressing well



Resources & Reserves ⁽¹⁾			
	Mt	g/t	koz
P&P Reserves	30.5	2.06	2,018
M&I Resources	71.2	1.77	4,039
Inferred Resources	20.1	1.24	801

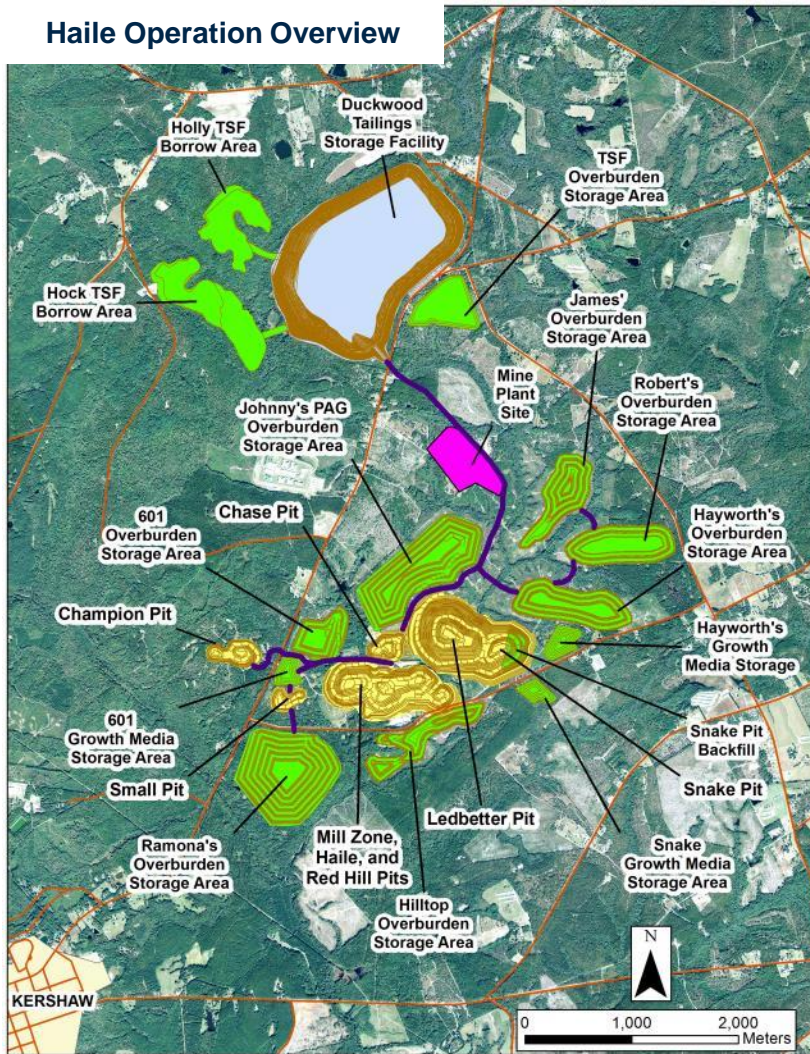


(1) Based on the National Instrument 43-101 originally filed by Romarco Minerals on 21 Nov 2014, re-issued by OceanaGold on 19 Oct 2015 and available at www.oceanagold.com

(2) WTP = Water Treatment Plant

Haile Site Overview

Haile Operation Overview



Process Plant Schematic



First Concrete Pour at Haile



Haile Long Section

Underground Targets



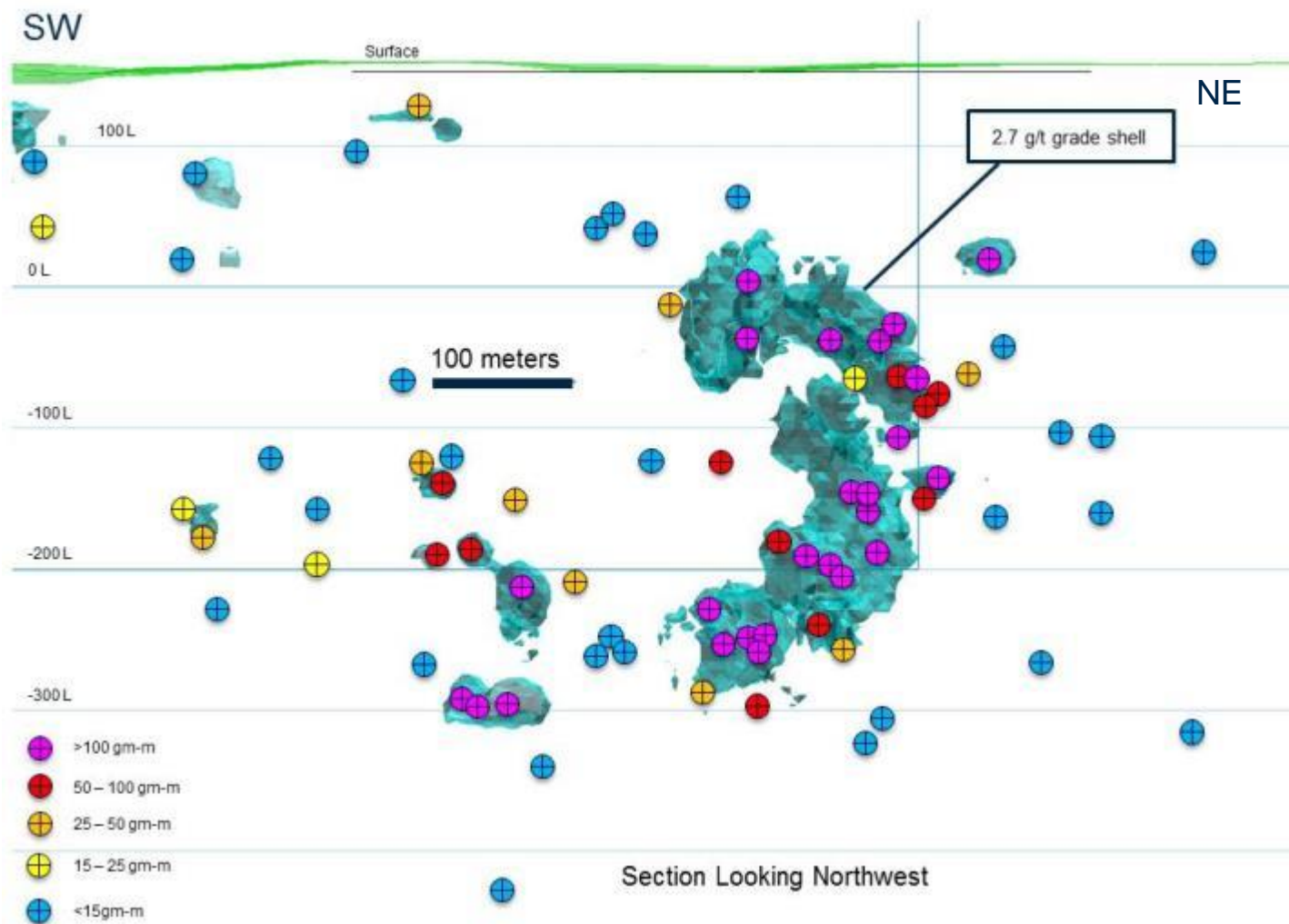
Developing extensive exploration program for drilling at Haile & on regional targets

Currently drilling two regional targets at Cypress (40mi NE of Haile) & Loblolly (W of Haile)

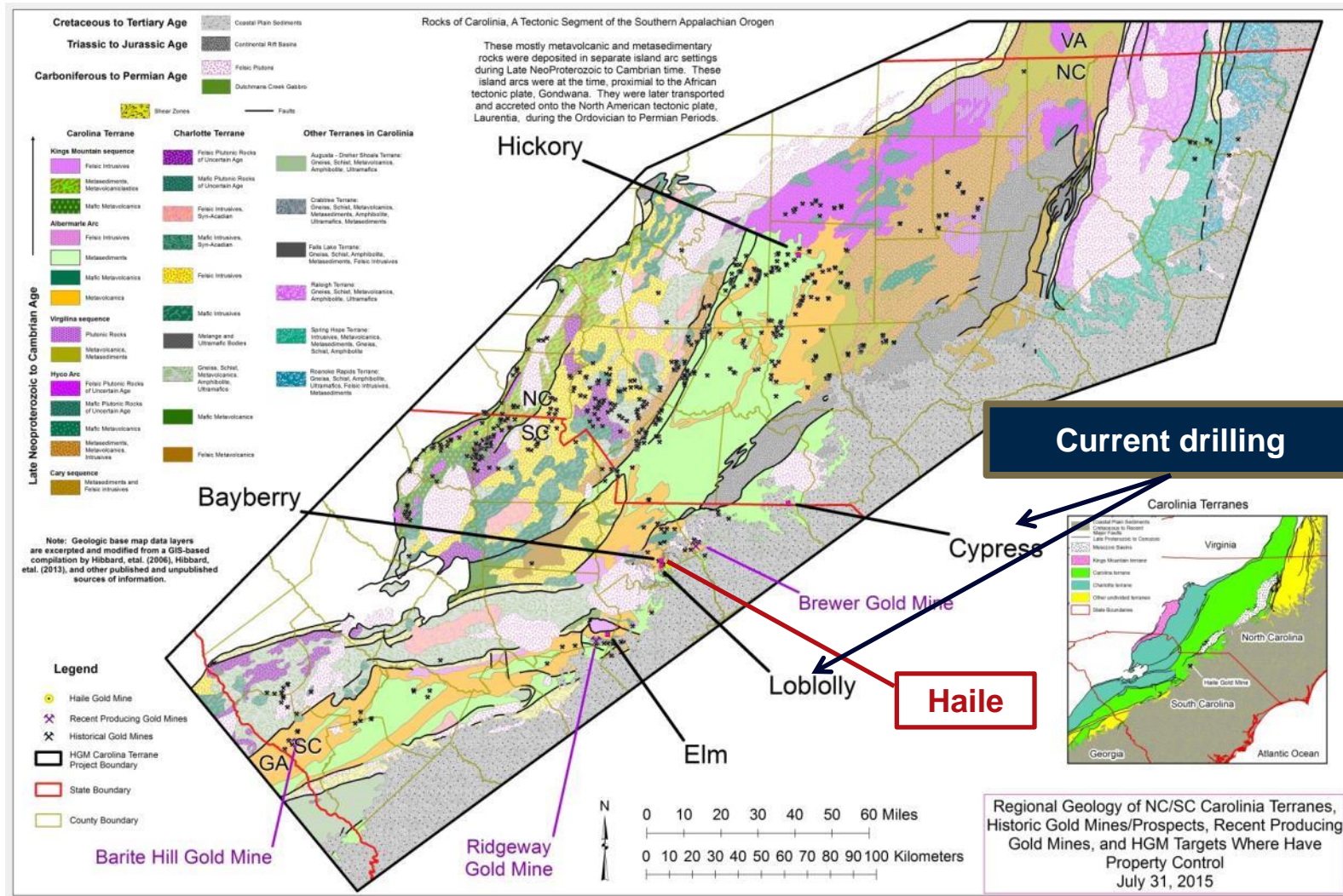
Infill drilling expected to commence at Haile before end of the year 2015

Optimisation study to further define opportunities at Haile expected to commence in 2016

Horseshoe Deposit



Haile Regional Exploration Opportunities



Waihi

New Zealand

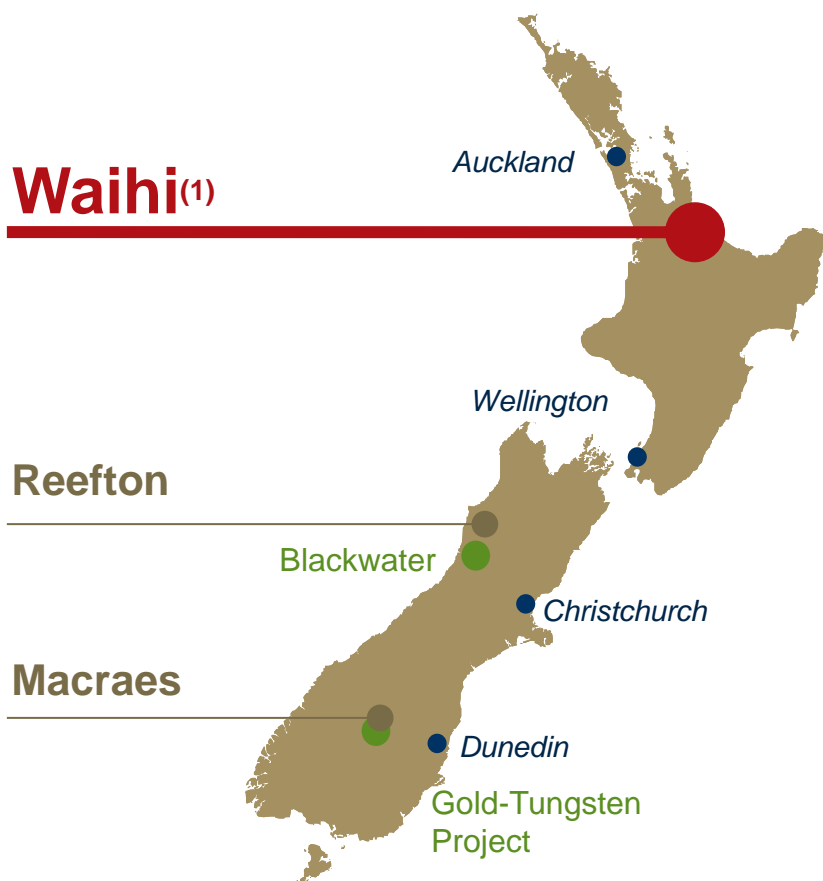


Waihi Gold Mine Overview

GOLD/SILVER

UNDERGROUND

Waihi⁽¹⁾



Reserves and Resources⁽²⁾

	Mt	g/t Au	Moz Au	g/t Ag	Moz Ag
P&P Reserves	1.5	6.33	0.31	24.0	1.17
M&I Resources	1.5	6.33	0.31	24.0	1.17
Inferred Resources	0.6	7.73	0.15	16.7	0.33

Avg. Unit Operating Costs (H2 2015)

Mining Costs	<i>NZD / t mined</i>	90 – 100
Processing Costs	<i>NZD / t milled</i>	35 – 38
Site G&A Costs	<i>NZD / t milled</i>	15 – 17

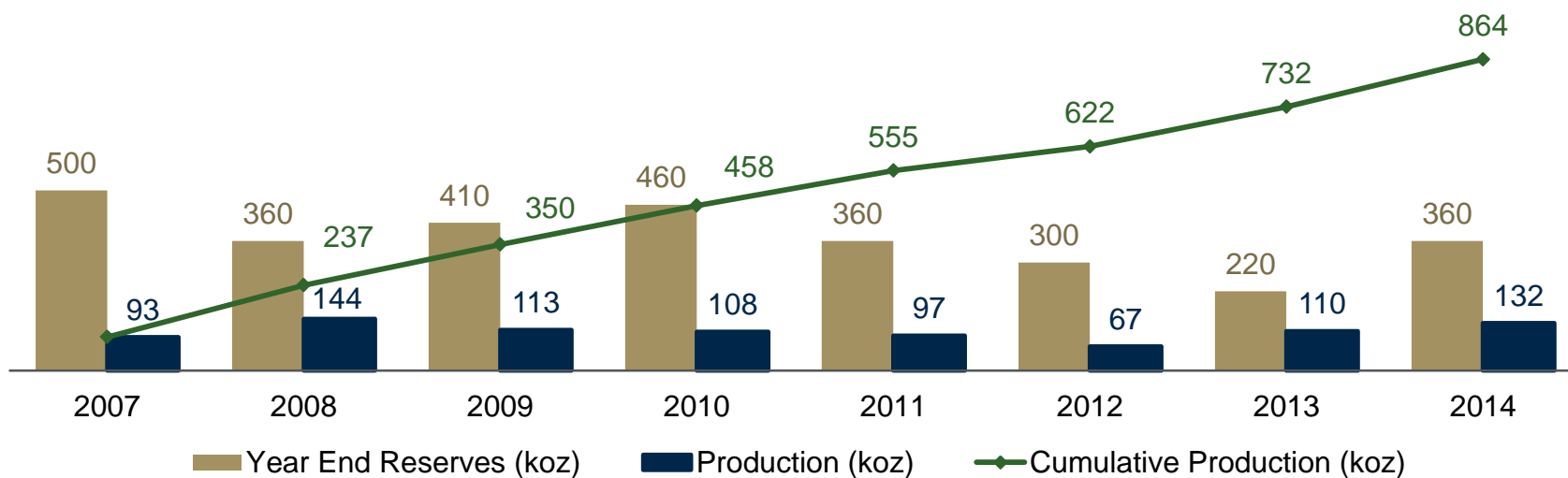
Capital Costs (H2 2015)

Capitalised Mining	<i>NZDm</i>	1 – 2
Sustaining	<i>NZDm</i>	4 – 5
Exploration	<i>NZDm</i>	5 – 6

1. Waihi legal close expected 30 Oct 2015
 2. Refer to Table 1 Report issued on 15 Oct 2015 at www.oceanagold.com

Recent Historical Production and Reserves

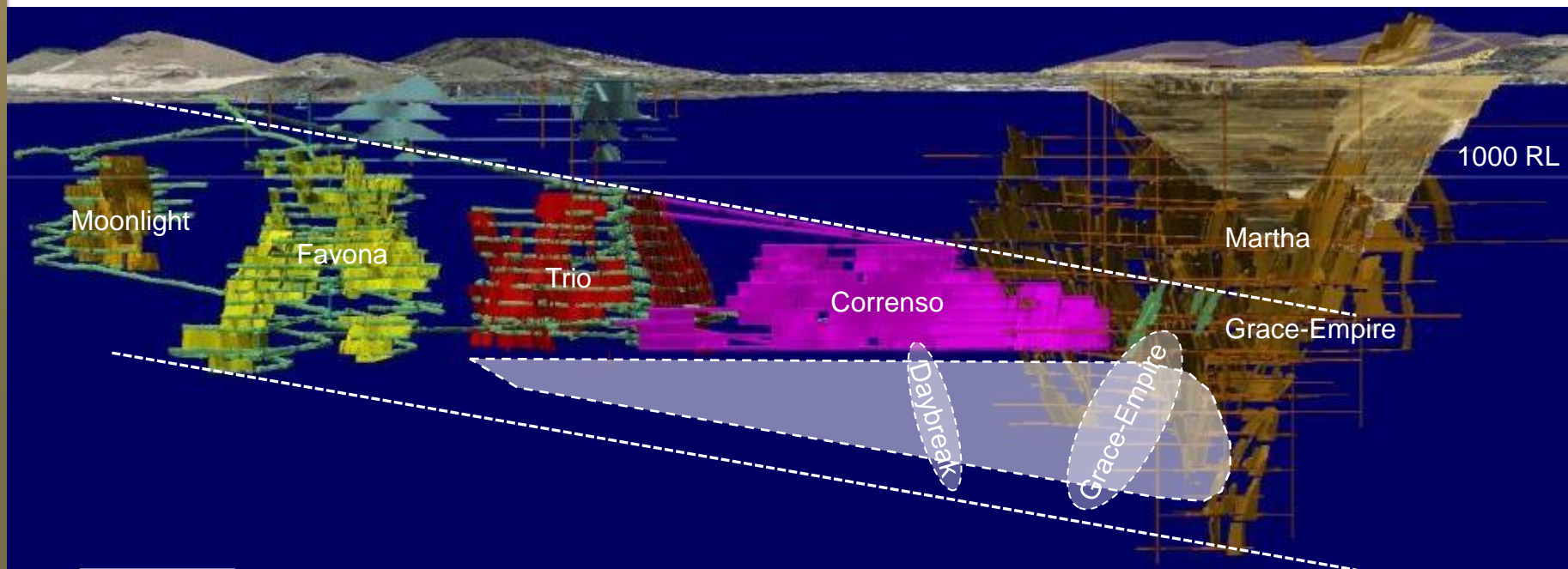
Waihi Historical Production, Year End Reserves and Cumulative Production since 2007



Source: Newmont Annual Reports.

Waihi has produced ~2.7Moz of gold since re-opening in 1988

Waihi Plan



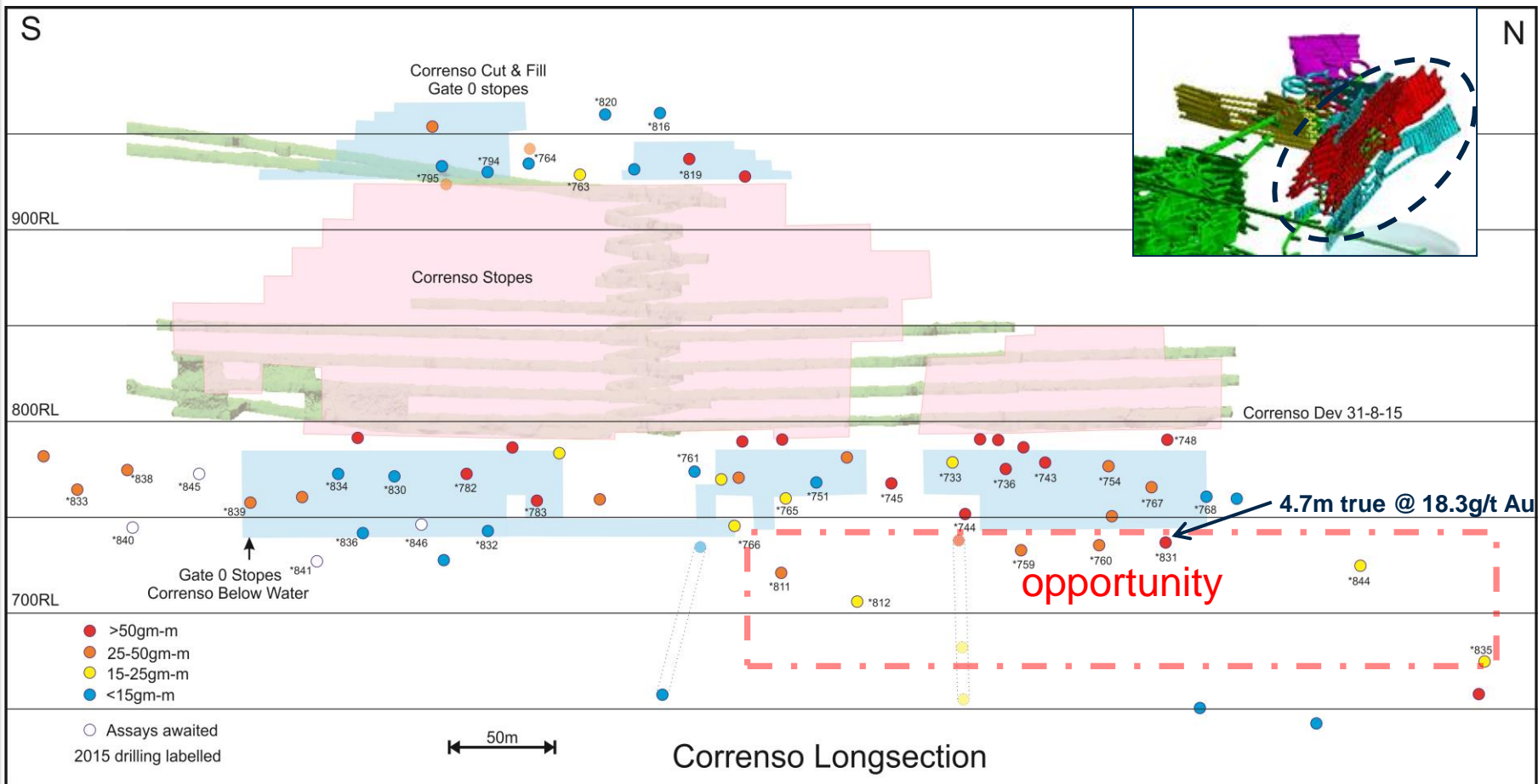
Initiating comprehensive optimisation program to boost productivity; decrease costs

Significant upside potential exists within current deposits and regionally

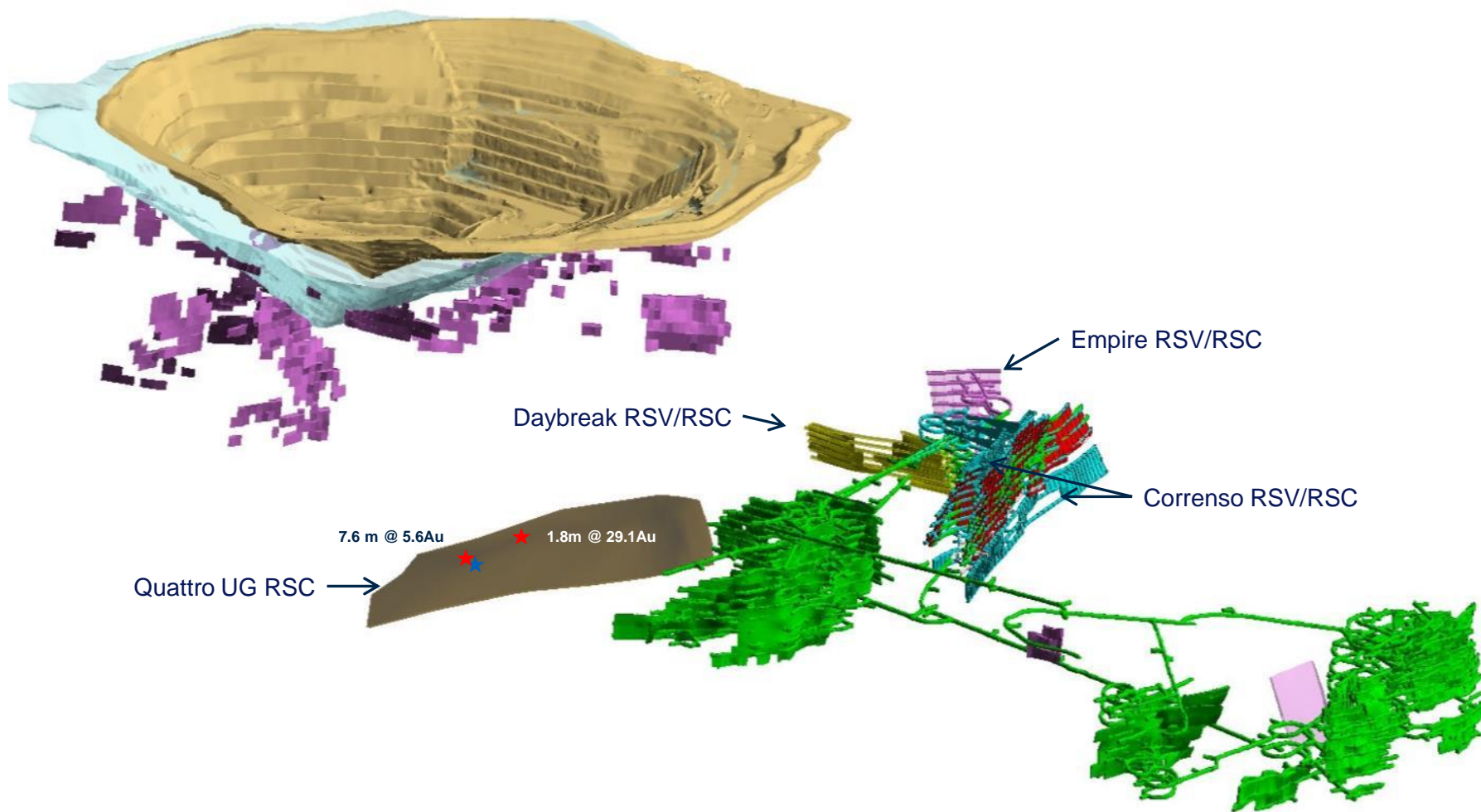
Currently drilling primary targets including Correnso; Martha, Waihi North; Waihi West

Updated Resource and Reserve statement expected in Q1 2016

Correnso Extension



Current Exploration Program



Regional Exploration Opportunities



Regional Group (22-75 km from Waihi)

- Historical production of 11.4 Moz Au and 51 Moz Ag from 50 epithermal deposits
- 4 exploration permits
- Includes 150 koz of gold mineral inventories in the Ohui region

Hauraki (5-22 km from Waihi)

- Targets:
 - WKP
 - Glamorgan
 - Hauraki
- Drilling ceased in 2013

Delivering Organic Growth

Mine Optimisation

Waihi
Optimisation

Didipio Power
Grid Connection

Macraes Mine
Life Extension

Development & Studies

Haile
Construction &
U/G study

Didipio
Underground

Macraes Gold-
Tungsten

Exploration

Waihi

Haile & Regional
Targets

Philippines

Upcoming Site Visits

**Wednesday November 25
2015**

Macraes

**Thursday November 26
2015**

Waihi

February 19 2016

Haile

Early/Mid April 2016

Didipio / New Zealand



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