

30 October 2015

ASX Announcement (ASX: AYK)

Dividend Announcement

The Directors of the Australian Masters Yield Fund No 4 Limited have determined to pay a fully franked dividend of \$0.43 per share for the September 2015 quarter.

The Record Date for determining entitlement to the dividend is 02 December 2015. The timetable for the dividend will be as follows:

| | Date |
|-----------------------|------------------|
| Ex-Date | 30 November 2015 |
| Record Date | 02 December 2015 |
| Intended Payment Date | 10 December 2015 |

For further information contact:

Hannah Chan
Company Secretary
Australian Masters Yield Fund No 4 Limited
Tel: 1300 454 801