

Form 604

Corporations Act 2001
Section 671B

Notice of change in interests of substantial shareholder

To: Company Name/Scheme BUREY GOLD LIMITED

ACN/ARSN 113 517 203

1. Details of substantial holder (1)

Name PERSEUS MINING LIMITED

ACN/ARSN (if applicable) 106 808 986

There was a change in the interests of the substantial holder on 30/10/2015

The previous notice was given to the company on 28/07/2015

The previous notice was dated 28/07/2015

2. Previous and present voting power

The total number of votes attached to all the voting share in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares	81,500,000	11.83%	81,500,000	10.53%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/10/2015	Perseus Mining Limited	Perseus's voting power has reduced as a result of an increase in issued capital only	N.A	N.A.	N.A.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.