

2 November 2015

The Manager
Companies Announcement Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Aquaint Capital Holdings Limited (ASX:AQU) (**Aquaint**) refers to the extraordinary general meeting convened on 28 October 2015 and which was to be held on 8 December 2015 (**Meeting**). Since convening the Meeting, Aquaint has obtained advice that none of the business the subject of the Meeting can, by reason of Aquaint's constitution, be conducted at the Meeting.

As a result and in accordance with rule 12.4 of Aquaint's constitution, Aquaint's board has resolved to cancel the Meeting. Those shareholders who have received the notice of meeting can dispose it without taking any further steps.

For further information, please contact Raman Bhalla.

On behalf of the Board

Tan Yang Po