



3 November 2015

Appendix 3Z – Late Lodgement

Mr Robert Francis Mitro resigned as a Director of BrainChip Holdings Limited (**ASX: BRN**) on 3 October 2015, as announced.

BRN has identified that the attached 3Z in respect of Mr Mitro was not lodged by 10 October 2015, as required by Listing Rule 3.19A, due to an administrative oversight.

BRN has reviewed its process for complying with Listing Rule 3.19A to ensure that this omission to make timely lodgement, is not repeated.

For further information, please contact:

Sonia Joksimovic
Company Secretary
M: +61 448 445 656

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	BrainChip Holdings Limited
ABN	64 151 159 812

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Robert Francis Mitro
Date of last notice	10 September 2015
Date that director ceased to be director	3 October 2015

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
Robert F Mitro as trustee for the Robert F Mitro Living Trust (dated April 25, 2003) (Mr Mitro is a beneficiary of this Trust)	93,202,500 fully paid ordinary shares 6,250,000 unquoted option to acquire shares exercisable at \$0.157 per option on or before 10 September 2019 9,000,000 Class B Performance Rights 9,000,000 Class C Performance Rights 9,000,000 Class D Performance Rights
Velia Mitro (a related party of Mr Mitro)	10,000,000 fully paid ordinary shares
Cristina Mitro (a related party of Mr Mitro)	10,000,000 fully paid ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	Nil
Nature of interest	Nil
Name of registered holder (if issued securities)	Nil
No. and class of securities to which interest relates	Nil

+ See chapter 19 for defined terms.