

9 November 2015

Notification of allotment of securities

For the purposes of Listing Rule 7.12.1, Auckland International Airport Limited (“AIA”) advises that the following securities have been issued on 9 November 2015 and will be quoted on the NZX Debt Market from 10 November 2015:

(a)	Class of security ISIN	Fixed Rate Bonds NZAIADT200L2
(b)	Number issued	100,000,000
(c)	Nominal value Issue price	NZ\$100,000,000 NZ\$1.00
(d)	Payment in cash	Yes
(e)	Amount paid up	Fully paid
(f)	Principal terms of the securities (other than for Quoted Securities)	The principal terms of the fixed rate bonds are set out in the terms sheet dated 2 November 2015.
(g)	Percentage of class of securities	100%
(h)	Reason for issue	The fixed rate bonds were issued to raise funds for general corporate purposes pursuant to a terms sheet dated 2 November 2015.
(i)	Authority for issue	Directors’ resolution.
(j)	Terms of issue	As set out in the terms sheet dated 2 November 2015.
(k)	Number of securities of the Class in existence after issue	100,000,000
(l)	Treasury stock	Not applicable
(m)	Date of issue	9 November 2015