Rule 3.8A

# **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity                                      | ABN/ARSN       |
|---|----------------|
| ASF Group Limited                                   | 50 008 924 570 |
| We (the entity) give ASX the following information. |                |

## Information about buy-back

| 1 | Type of buy-back                  | On market (within 10/12 limit) |
|---|-----------------------------------|--------------------------------|
| 2 | Date Appendix 3C was given to ASX | 27 March 2015                  |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |  | Before previous day          | Previous day<br>(09 Nov 2015) |
|---|--|------------------------------|-------------------------------|
| 3 | Number of shares/units bought<br>back or if buy-back is an equal<br>access scheme, in relation to<br>which acceptances have been<br>received | 2,446,578 ordinary<br>shares | 900 ordinary shares           |
| 4 | Total consideration paid or payable for the shares/units   | \$795,125.30                 | \$279                         |

<sup>+</sup> See chapter 19 for defined terms.

|   |                                      | Before previous day                            | Previous day<br>(09 Nov 2015)             |
|---|--------------------------------------|--|---|
| 5 | If buy-back is an on-market buy-back | highest price paid: 0.35<br>date: 25 June 2015 | highest price paid:<br>\$0.31             |
|   |                                      | lowest price paid: 0.29<br>date: 14 May 2015   | lowest price paid:<br>\$0.31              |
|   |                                      |  | highest price allowed<br>under rule 7.33: |

#### **Participation by directors**

| 6 | Deleted 30/9/2001. | N/A |
|---|--------------------|-----|
|   |                    |     |

## How many shares/units may still be bought back?

| 7 | If the company/trust has      |  |
|---|-------------------------------|--|
|   | disclosed an intention to buy |  |
|   | back a maximum number of      |  |
|   | shares/units - the remaining  |  |
|   | number of shares/units to be  |  |
|   | bought back                   |  |
|   | _                             |  |

# **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

|                   | Maran |            |
|-------------------|-------|------------|
| -                 |       | 09/11/2015 |
| Sign here:        |       | Date:      |
| Company secretary |       |            |

Print name: William Kuan

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<sup>+</sup> See chapter 19 for defined terms.