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ASX Announcement

LEAD MANAGER FOR SHARE PURCHASE PLAN SHORTFALL PLACEMENT APPOINTED

- **Capital Investment Partners appointed Lead Manager for SPP Shortfall Placement**
- **Right to acquire up to \$15,000 per shareholder at \$0.14 per share**
- **Free attaching option for every two shares subscribed for exercisable at \$0.25 per share**

American Patriot Oil & Gas Limited (**ASX: AOW**) recently offered shareholders the opportunity to participate in the AOW Share Purchase Plan (**SPP**), announced to the market on the 20th of October 2015. Under the plan, eligible shareholders have the opportunity to invest up to \$15,000 in ordinary fully paid AOW shares at an issue price of \$0.14 with a free attaching option (**Attaching Option**) for every two AOW shares subscribed for under the SPP, exercisable at \$0.25 on or before the 20th of October 2018. AOW will seek to have the Attaching Options quoted on the ASX.

In the event that shares available for issue under the SPP are not subscribed for by eligible shareholders, the resulting shortfall will be offered to sophisticated and professional investors in a separate placement (**SPP Shortfall Placement**). Investors under the SPP Shortfall Placement will also be eligible for the Attaching Option on the same terms.

The directors of AOW are now pleased to announce that Capital Investment Partners Pty Ltd (**CIP**) have been appointed to the role of Lead Manager to the SPP Shortfall Placement on a best endeavours basis.

American Patriot CEO Alexis Clark commented: *"We are pleased to announce Capital Investment Partners as Lead Manager to the placement of the shortfall shares under the recently announced SPP. CIP is a leading corporate advisory house with significant expertise, transactional experience and extensive investor networks. We look forward to working with CIP to successfully complete this transaction."*



For further information please contact:

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For further information regarding the SPP Shortfall Placement please contact:

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About Capital Investment Partners

CIP was established to provide specific corporate advisory services to Australian based companies. CIP has adopted a business model operating across three overlapping disciplines:

Corporate Finance, including traditional investment banking advisory work, with a strong capital raising, initial public offering (IPO), mergers and acquisitions and deal structuring orientation;

Private Equity, including commercial due diligence, deal advice and screening for private investors, larger venture capitalists, management buyout funds and major corporations, plus occasional direct minority investments in our own right; and

Management Consulting, including strategy, performance improvement and organisational effectiveness work for large, mid-sized and small corporations, particularly focusing on governance and commercialisation of new technology for small to medium enterprises and start-ups.

About American Patriot Oil and Gas

American Patriot Oil and Gas (AOW) is an oil and natural gas exploration and development (E&P) group headquartered in Melbourne, Australia with a U.S. office in Denver, Colorado. The company has approximately 40,466 net mineral acres under lease across 5 key projects. The projects are geographically focused on tight oil exploration and development opportunities in the Rocky Mountain Basins. Since its establishment, AOW has assembled a portfolio of prospective oil and gas exploration assets in the U.S. and has completed joint venture agreements on its key Northern Star asset in Montana with U.S. based partners. AOW's business model is to internally generate prospects using geological knowledge, capture significant land positions at a low cost, and then reduce or remove risk capital exposure through a farm-out of a majority interest to a qualified U.S. operator in a cash and carry deal.