



Freedom Foods Group Limited  
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11 November 2015

**Freedom Foods Group Limited  
Close of Retail Entitlement Offer**

On 21 October 2015, Freedom Foods Group Limited (ASX: FNP) (**Freedom Foods**) announced an accelerated pro-rata non renounceable entitlement offer of New Shares at an Offer Price of \$2.85 per New Share (**Entitlement Offer**) and an institutional placement to raise approximately \$65 million. The results of the institutional component of the Entitlement Offer were announced on 23 October 2015.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed on Monday 9 November 2015. Eligible retail shareholders subscribed for 1,859,827 New Shares under the Retail Entitlement Offer (raising approximately A\$5.3 million). The New Shares under the Retail Entitlement Offer are expected to be issued on 16 November 2015 and commence trading on ASX on 17 November 2015.

Approximately 1.2 million New Shares were not taken up in the Retail Entitlement Offer and will be offered to eligible institutional investors under a placement (**Shortfall Placement**). The Shortfall Placement is expected to be conducted on or about Friday 13 November 2015.

A total of 19,394 New Shares (being equivalent in number to those New Shares that would have been offered to ineligible shareholders ) will be issued to a nominee who will then attempt to sell those New Shares and remit the net proceeds (if any) above the Offer Price to those ineligible shareholders.

For further information, please contact:

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