



11 November 2015

Response to HUB24 Limited Statement on IOOF Holdings Limited Proposal

IOOF Holdings Limited (IOOF) notes the recent decision by the HUB24 Limited (HUB24) board in respect of IOOF's indicative, non-binding and conditional proposal to acquire 100% of the shares of HUB24.

IOOF has, as a result of the HUB24 board's decision, withdrawn the proposal it previously submitted to HUB24.

IOOF will continue to maintain a disciplined approach to future transactions and business development opportunities.

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