



Aurizon Holdings Limited
ABN 14 146 335 622

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

12 November 2015

Aurizon – Final On-Market Buy-back Appendix 3F

Please find attached announcement for immediate release to the market.

Kind regards

Dominic D Smith
VP & Company Secretary

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

| | |
|--------------------------|----------------|
| Name of entity | ABN/ARSN |
| AURIZON HOLDINGS LIMITED | 14 146 335 622 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|---|
| 1 | Type of buy-back | On-market buy-back (within 10/12 limit) |
|---|------------------|---|

Details of all shares/units bought back

| | | |
|---|--|--|
| 2 | Number of shares/units bought back | 38,134,092 |
| 3 | Total consideration paid or payable for the shares/units | \$183,957,062.55 |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$5.200 date: 17 September 2015 lowest price: \$4.370 date: 16 December 2014 |

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 12 November 2015
Company secretary

Print name: Dominic D Smith

+ See chapter 19 for defined terms.