



Notification of Consolidation/Split

Announcement Summary

Entity name

ADMEDUS LTD

Applicable security for the reorganisation

AHZ	ORDINARY FULLY PAID
AHZAK	OPTION EXPIRING 18-MAY-2017 EX 6C
AHZAI	OPTION EXPIRING 10-JUL-2016 EX 6C
AHZAA	OPTION EXPIRING 1-FEB-19 EX 24.5C
AHZAB	OPTION EXPIRING 16-DEC-2018 EX 27C
AHZAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AHZAR	OPTION EXPIRING 30-JUN-2020 EX 11.7C
AHZAQ	OPTION EXPIRING 18-JUN-2018 EX 9.5C
AHZAM	OPTION EXPIRING 01-MAR-2018 EX 6C

Announcement Type

Update to previous announcement

Date of this announcement

Friday November 13, 2015

Reason for the Update

Method of rounding updated to match the Notice of Meeting

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

ADMEDUS LTD

1.2 *Registered Number Type

ABN

Registration Number

35088221078

1.3 *ASX issuer code

AHZ

1.4 *The announcement is

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Method of rounding updated to match the Notice of Meeting

1.4b * Date of previous announcement(s) to this update

Friday October 16, 2015

1.5 *Date of this announcement

Friday November 13, 2015

1.6 *Securities affected by the reorganisation

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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Friday November 13, 2015	Actual	Yes
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details



3.1 *+Record date

Thursday November 19, 2015

3.2 Date of +security holder meeting

Friday November 13, 2015

3.3 Last day for trading in the pre-re-organised +securities

Monday November 16, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday November 17, 2015

3.5 Record date

Thursday November 19, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday November 20, 2015

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday November 26, 2015

3.8 Trading starts on a normal T+3 basis

Friday November 27, 2015

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Wednesday December 2, 2015

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation



*ASX +Security Code AHZ	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,847,163,064	Number on issue after reorganisation 184,716,306	Estimate/Actual Estimated
*ASX +Security Code AHZAK	*ASX +Security Description OPTION EXPIRING 18-MAY-2017 EX 6C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 2,133,334	Number on issue after reorganisation 213,333	Estimate/Actual Estimated
*ASX +Security Code AHZAI	*ASX +Security Description OPTION EXPIRING 10-JUL-2016 EX 6C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 53,225,834	Number on issue after reorganisation 5,322,583	Estimate/Actual Estimated
*ASX +Security Code AHZAA	*ASX +Security Description OPTION EXPIRING 1-FEB-19 EX 24.5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 2,000,000	Number on issue after reorganisation 200,000	Estimate/Actual Estimated
*ASX +Security Code AHZAB	*ASX +Security Description OPTION EXPIRING 16-DEC-2018 EX 27C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 9,000,000	Number on issue after reorganisation 900,000	Estimate/Actual Estimated
*ASX +Security Code AHZAC	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 35,600,000	Number on issue after reorganisation 3,560,000	Estimate/Actual Estimated



*ASX +Security Code AHZAR	*ASX +Security Description OPTION EXPIRING 30-JUN-2020 EX 11.7C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 18,850,000	Number on issue after reorganisation 1,885,000	Estimate/Actual Estimated
*ASX +Security Code AHZAQ	*ASX +Security Description OPTION EXPIRING 18-JUN-2018 EX 9.5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 15,050,067	Number on issue after reorganisation 1,505,007	Estimate/Actual Estimated
*ASX +Security Code AHZAM	*ASX +Security Description OPTION EXPIRING 01-MAR-2018 EX 6C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 2,000,000	Number on issue after reorganisation 200,000	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code AHZAK	*ASX +Security Description OPTION EXPIRING 18-MAY-2017 EX 6C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.06000000	Exercise price after reorganisation 0.60000000
*ASX +Security Code AHZAI	*ASX +Security Description OPTION EXPIRING 10-JUL-2016 EX 6C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.06000000	Exercise price after reorganisation 0.60000000
*ASX +Security Code AHZAA	*ASX +Security Description OPTION EXPIRING 1-FEB-19 EX 24.5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.24500000	Exercise price after reorganisation 2.45000000



*ASX +Security Code AHZAB	*ASX +Security Description OPTION EXPIRING 16-DEC-2018 EX 27C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.27000000	Exercise price after reorganisation 2.70000000
*ASX +Security Code AHZAC	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code AHZAR	*ASX +Security Description OPTION EXPIRING 30-JUN-2020 EX 11.7C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.11700000	Exercise price after reorganisation 1.17000000
*ASX +Security Code AHZAQ	*ASX +Security Description OPTION EXPIRING 18-JUN-2018 EX 9.5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.09500000	Exercise price after reorganisation 0.95000000
*ASX +Security Code AHZAM	*ASX +Security Description OPTION EXPIRING 01-MAR-2018 EX 6C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.06000000	Exercise price after reorganisation 0.60000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary